



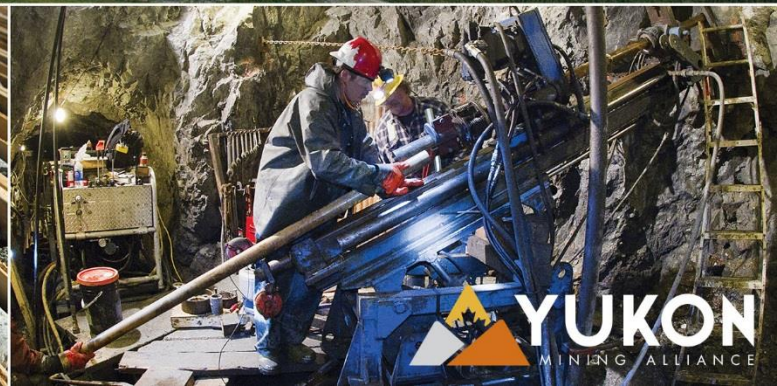
Wellgreen Platinum Corporate Presentation

June 2015

TSX: WG | OTC-QX: WGPLF



PLATINUM, PALLADIUM & NICKEL IN CANADA'S YUKON TERRITORY



The information contained in this presentation ("Presentation") has been prepared by Wellgreen Platinum Ltd. (the "Company") and is being communicated for general background informational purposes only. The Presentation has not been independently verified and the information contained within is subject to updating, completion, revision, verification and further amendment. Neither the Company, nor its shareholders, directors, officers, agents, employees, or advisors give, has given or has authority to give, any representations or warranties (express or implied) as to, or in relation to, the accuracy, reliability or completeness of the information in this Presentation, or any revision thereof, or of any other written or oral information made or to be made available to any interested party or its advisers (all such information being referred to as ("Information") and liability therefore is expressly disclaimed. Neither the communication of this Presentation nor any part of its contents is to be taken as any form of commitment on the part of the Company to proceed with any transaction. This Presentation does not constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer to subscribe for or purchase any securities in the Company, nor shall it, or the fact of its communication, form the basis of, or be relied upon in connection with, or act as any inducement to enter into, any contract or commitment whatsoever with respect to such securities. In furnishing this Presentation, the Company does not undertake or agree to any obligation to provide the attendee with access to any additional information or to update this Presentation or to correct any inaccuracies in, or omissions from, this Presentation that may become apparent either during, or at any time after this Presentation.

Certain statements contained herein constitute "forward-looking information." Forward-looking information look into the future and provide an opinion as to the effect of certain events and trends on the business. Forward-looking information may include words such as "plans," "intends," "anticipates," "should," "estimates," "expects," "believes," "indicates," "targeting," "suggests," "potential," and similar expressions. Statements involving forward-looking information are based on current expectations and entail various risks and uncertainties. Actual results may vary from the forward-looking information and materially differ from expectations, if known and unknown risks or uncertainties affect our business, or if our estimates or assumptions prove inaccurate. Investors are advised to review the Company's Annual Information Form filed at www.sedar.com for a detailed discussion of investment risks. Slide 40 provides a list Material Risks. The Company assumes no obligation to update or revise any forward-looking information, whether as a result of new information, future events or any other reason.

Unless otherwise indicated, Wellgreen Platinum Ltd. has prepared the scientific and technical information in this Presentation (collectively, the "Technical Information") based on information contained in the technical reports and news releases (collectively, the "Disclosure Documents") available under the company's profile on SEDAR at www.sedar.com. Each Disclosure Document was prepared by or under the supervision of a qualified person (a "Qualified Person") as defined in National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* of the Canadian Securities Administrators ("NI 43-101"). For readers to fully understand the information in this Presentation, they should read the Disclosure Documents (available on www.sedar.com) in their entirety, including all qualifications, assumptions and exclusions that relate to the information set out in this Presentation that qualifies the Technical Information. Readers are advised that a preliminary economic assessment (PEA) includes an economic analysis that is based, in part, on Inferred Mineral Resources. Inferred Mineral Resources are considered too speculative geologically to have the economic considerations applied to them that would allow them to be categorized as Mineral Reserves, and there is no certainty that the results of a PEA will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability. The Disclosure Documents are each intended to be read as a whole, and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Disclosure Documents. Slide 40 provides a list Material Assumptions.

The material Technical Information in this Presentation was derived from the following Disclosure Documents:

- i) 2015 PEA Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", effective February 2, 2015 (available under the Company's SEDAR profile at www.sedar.com).
- ii) "2014 Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project", dated September 8, 2014 (the "2014 Mineral Resource Estimate") and prepared by Ron Simpson, P.Geo., of GeoSim Services Inc., an independent Qualified Person, in accordance with NI 43-101. The 2014 Mineral Resource Estimate is available under the Company's SEDAR profile at www.sedar.com.
- iii) "Wellgreen Project Preliminary Economic Assessment, Yukon, Canada" dated August 1, 2012 (the "2012 Wellgreen PEA") and prepared by Andrew Carter, Eur. Eng, C.Eng., Pacifico Corpuz, P. Eng., Philip Bridson, P.Eng, and Todd McCracken, P.Geo of Tetra Tech Wardrop Inc. The 2012 Wellgreen PEA is available under the Company's SEDAR profile at www.sedar.com.

The Company has included in this Presentation certain non-GAAP measures, such as costs of Pt Eq. per ounce. The non-GAAP measures do not have any standardized meaning within Canadian GAAP and therefore may not be comparable to similar measures presented by other companies. The Company believes that these measures provide additional information that is useful in evaluating the Company. The data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with Canadian GAAP.

Certain information contained in this Presentation with respect to other companies and their business and operation has been obtained or quoted from publicly available sources, such as continuous disclosure documents, independent publications, media articles, third party websites (collectively, the "Publications"). In certain cases, these sources make no representations as to the reliability of the information they publish. Further, the analyses and opinions reflected in these Publications are subject to a series of assumptions about future events. There are a number of factors that can cause the results to differ materially from those described in these publications. None of the Company or its representatives independently verified the accuracy or completeness of the information contained in the Publications or assume any responsibility for the completeness or accuracy of the information derived from these Publications.

Quality Assurance, Quality Control: The Technical Information disclosed in this Presentation has been reviewed and approved by Mr. John Sagman, P. Eng., PMP, the Company's Senior Vice President and Chief Operating Officer and a Qualified Person as defined under NI 43-101. Mr. Sagman has verified the data disclosed herein and no limitations were imposed on his verification process. Other than as described under slide entitled "Material Risks and Assumptions" and in the Company's continuous disclosure filings (which are available under the Company's SEDAR profile at www.sedar.com), there are no known legal, political, environmental or other risks that could materially affect the development of the Company at this time.

Cautionary Note to United States Investors: This Presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically mineable.

The mineralization at Wellgreen includes the platinum group metals (PGMs) platinum, palladium, rhodium and other rare PGM metals along with gold, nickel, copper and cobalt. At recent metal prices using anticipated metallurgical recoveries and proportionally allocated costs for each of the metals, the net economic contribution is anticipated to be largest for platinum, palladium and gold (3E elements), followed by nickel and then by copper and cobalt. These values may be different than gross in-situ metal values which do not factor in the costs for mining, processing, recovery, transportation, smelting or refining costs.

Expansion Potential Slide

- Arch A88-02 data from "Summary Report on 1988 Exploration – Arch Property" dated November 1988 and authored by W.D. Eaton of Archer, Cathro & Associates.
- Burwash BR08-05 data from "Assessment Report Describing Diamond Drilling at the Burwash Property" dated December 2008 and authored by R.C. Carne, M.Sc., P.Geo. and H. Smith, B.Sc. Geology, GIT of Archer, Cathro & Associates.

EXECUTIVE SUMMARY

100% Owned Wellgreen PGM-Nickel Project — Yukon Territory, Canada



PROJECT HIGHLIGHTS

- Large Mineral Resource: 5.5 Moz PGM+Au, 2.9 B lbs Ni+Cu (M&I) with 13.8 Moz PGM+Au, 7.0 B lbs Ni+Cu (Inferred)
- Projected to become one of the largest & lowest cost, open-pit PGM-Nickel producing mines in the world
- Potential to become 2nd largest PGM producer and 3rd largest Nickel sulphide producer outside of Africa or Russia
- Base case avg. annual production of 209,000 ozs PGM+Au (3E) & 128 Mlbs Ni+Cu in concentrate over first 16 years
- All-in sustaining costs: USD\$478/oz 3E and USD\$5.96/lb Ni Eq. on a co-product basis
- Average annual operating cash flow of CAD\$338 million over first 16 years; Total over LOM of CAD\$7.5 billion
- Initial capex of CAD\$586M with \$100M contingency for 25 year base case mine life
- Base case pre-tax NPV_{7.5%} CAD\$2.1 billion with 32.4% IRR and post-tax NPV_{7.5%} CAD\$1.2 billion with 25.3% IRR
- Base case production & economics based on 34% of pit-constrained mineral resource; significant potential for expansion of annual average production and extension of mine life by up to 31 years
- Management team with decades of exploration, development & operations expertise with major mining companies and mid-size developer/producers

JURISDICTION & INFRASTRUCTURE

- Located in pro-mining Yukon Territory with strong support from government & Kluane First Nation
- Past producing property with paved highway and year-round access to deep sea ports

MARKET FUNDAMENTALS

- Investment exposure to strong fundamentals of PGMs, gold & nickel
- Ongoing supply deficit projections for platinum & palladium & nickel with significant supply risk associated with major producing regions



*Wellgreen projections based on the results of the 2015 PEA Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", which is dated effective February 2, 2015, which is available under the Company's profile on www.sedar.com. A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability.

SHARE STRUCTURE & CAPITAL MARKETS



HIGHLIGHTS

- PEA update February 2015
- Uplisted to senior board of TSX December 2014
- Market capitalization of ~\$65 million
- ~\$20 million in equity financings in 2014
- Cash of \$8.2 million as of March 31, 2014
- No debt

MARKET CAPITALIZATION

Issued & Outstanding	112,358,390
Options (avg. strike \$1.43)	3,641,000
Net Shares from 5.86M SARs*	0
Warrants (avg. strike \$1.04)	26,557,244
I&O + In the Money O/S/W	112,358,390
Fully Diluted	142,556,634

As of May 8, 2015

SHAREHOLDER STRUCTURE

Management / Directors	5%
Institutional	27%
Large Private Investors	28%
Retail	40%
Total	100%



*Calculation of the shares issued upon exercise of SARs is based on the April 8, 2015 TSX closing share price, and is net of applicable taxes.

KEY MANAGEMENT TEAM

Proven Project Development Expertise



Greg Johnson, P. Geo.
President & Chief Executive Officer

- Over 25 years of experience in the development of large scale projects in Alaska, BC, Nevada and South America
- Co-founder of NovaGold and former President & CEO at South American Silver

- Involved in raising over \$650 million in financing for 3 different public companies
- Co-credited with the discovery and advancement of the 40Moz Donlin gold deposit; a 50-50% JV with Barrick Gold and NovaGold



John Sagman, P. Eng., PMP
Senior VP & COO

- Over 30 years experience in design, development, commissioning and management mining projects
- Former VP Technical Services of Capstone
- Senior roles with Vale & Xstrata Ni-PGM operations including Sudbury projects & Raglan mine in Quebec



Jeffrey Mason, CA, ICD.D
CFO & Director

- Co-founder at the Hunter Dickinson Inc. (HDI)
- Senior positions with Homestake Mining (Barrick Gold)
- CFO & Director for numerous public mining companies
- Expertise in accounting, M&A, corporate finance and regulator reporting



Rob Bruggeman, CFA, MBA, P. Eng.
VP Corp. Development

- Strong engineering and financial experience in the industry including institutional equity research, sales and trading with positions at TD on their proprietary trading desk and as leader of the institutional equity sales and trading group at a boutique brokerage firm



Samir Patel, LL.B.
Corporate Counsel & Secretary

- Extensive experience in the area of securities and corporate law, particularly in relation to M&A transactions, continuous disclosure requirements, and equity and debt financing



Myron Manternach, B. Sc., MBA | Chairman

Myron Manternach has 20 years of experience in managing investments, with significant experience in the natural resources and technology sectors. Mr. Manternach is President of Castle Grove Capital, LLC, a consulting firm that provides strategic and financial advice to investment firms and portfolio companies. Mr. Manternach is a consultant to the investment committee of Geologic Resource Partners, LLC, an investment fund specializing in the mining and metals sector, and he leads the fund's initiatives in distressed investing, restructurings and structured financings. Mr. Manternach was previously an investment banker at JPMorgan and a senior research analyst at a number of asset management firms. Mr. Manternach holds an MBA from the Wharton School of the University of Pennsylvania and a BS in Electrical Engineering with distinction from Iowa State University



Wesley J. Hall, ICD.D | Director

Mr. Hall is founder and Chief Executive Officer of Kingsdale Shareholder Services Inc. (2003) and Kingsdale Communications Inc. (2009). Mr. Hall is a founding board member of the Canadian Society of Corporate Secretaries (CSCS) and is chairman of the board of TSX-listed Difference Capital Financial and a director of SickKids Foundation. Mr. Hall is one of Canada's leading experts in corporate governance and has been sought out to lead some of the highest profile deals and proxy contests in North America including Petro Canada's merger with Suncor Energy, Xstrata PLC's bid for Falconbridge, Companhia Vale do Rio Doce's bid for Inco, and Barrick Gold's acquisition of Placer Dome. He was honoured with the Ernst & Young Entrepreneur of the Year 2009 award for Ontario. He received the Institute-certified designation, ICD.D. from the Institute of Corporate Directors (ICD) in partnership with the Rotman School of Management of the University of Toronto.



Greg Johnson, P. Geo. | Director / President and CEO

Greg Johnson has over 25 years of experience in the development of large scale projects in the mining industry and has been involved in raising over \$650 million in financing for 3 different public companies. Formerly co-founder and executive at NovaGold, President and CEO at South American Silver, and spent 10 years with Placer Dome (now Barrick Gold) in North American and international exploration.



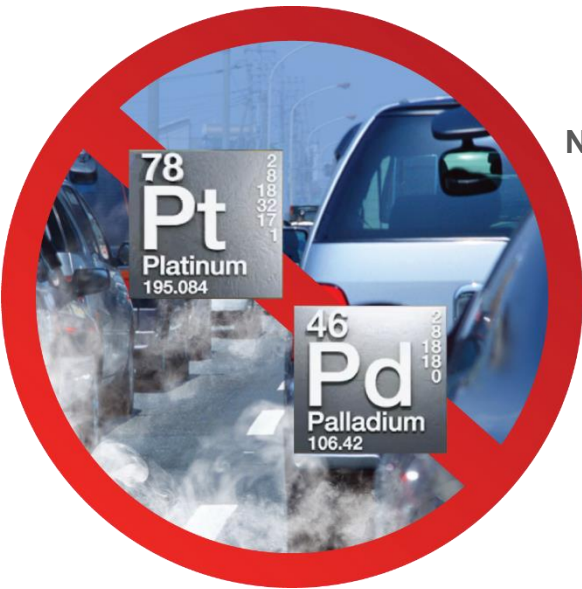
Mike Sylvestre, M. Sc., P. Eng. | Director

For most of his career, Mr. Sylvestre worked with Inco Ltd. where he most recently held senior management positions domestically and internationally. Most notably, he was the CEO Vale Inco, New Caledonia, President Vale Inco, Manitoba Operations and Vice President of Operations PT Inco, Indonesia. Mr. Sylvestre brings over 35 years of mining experience to Wellgreen Platinum. Mr. Sylvestre holds a M.Sc. and a B.Sc. in Mining Engineering from McGill University and Queen's University, respectively. He is also a member of the Professional Engineers of Ontario and the Canadian Institute of Mining and Graduate of the Institute of Corporate Directors' at the Rotman School of Management.



Jeffrey R. Mason, CA, ICD.D | Director / CFO

Jeffrey Mason is a Chartered Accountant with 25 years' experience in financial reporting. He has expertise in accounting, M&A, corporate finance and regulatory reporting, including 15 years with Hunter Dickinson Inc. (HDI) as Corporate Secretary & CFO, Directorships with numerous public mining companies including Great Panther Silver, Taseko Mines Ltd. and Continental Minerals Corp., as well as 6 years operations/management at Homestake Mining (now Barrick Gold).



AUTOCATALYST

No.1 usage of Platinum and Palladium



Global Vehicle Production 2014:
88 Million units

Cars:

3 – 6grams
~ 0.1 – 0.2 ounce



Trucks:

12 – 15grams
~ 0.4 – 0.5 ounce



Fuel Cell Vehicles:

30grams Platinum
~ 1 ounce



INDUSTRIAL | ELECTRONICS | MEDICAL



INVESTMENT | COINS | JEWELLERY



FUEL CELL

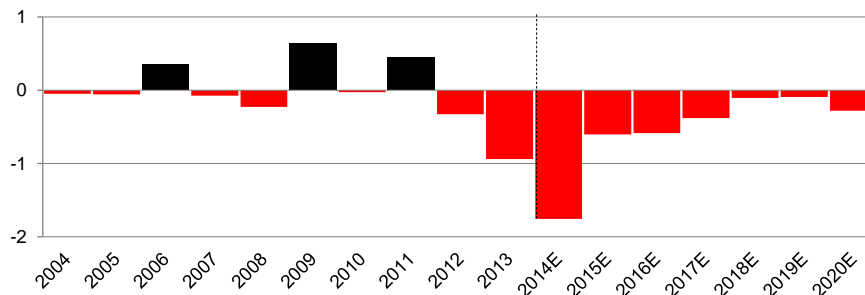
PLATINUM SUPPLY / DEMAND FUNDAMENTALS

South Africa, Russia & Zimbabwe Account for 90% of Global Supply

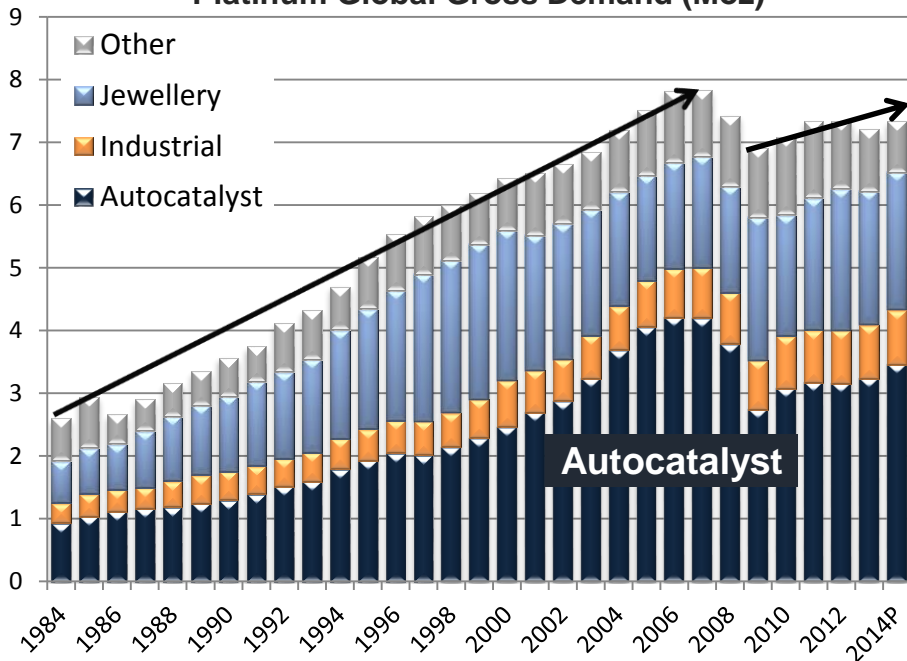


- Demand growth from 2009 projected to continue, leading to long-term deficit outlook
- Anticipated increase in recycling not sufficient to counter primary supply/demand drivers
- Depletion of stockpiles expected to accelerate
- Uncertainty remains in South African labour market
- Global emissions standards continue to rise

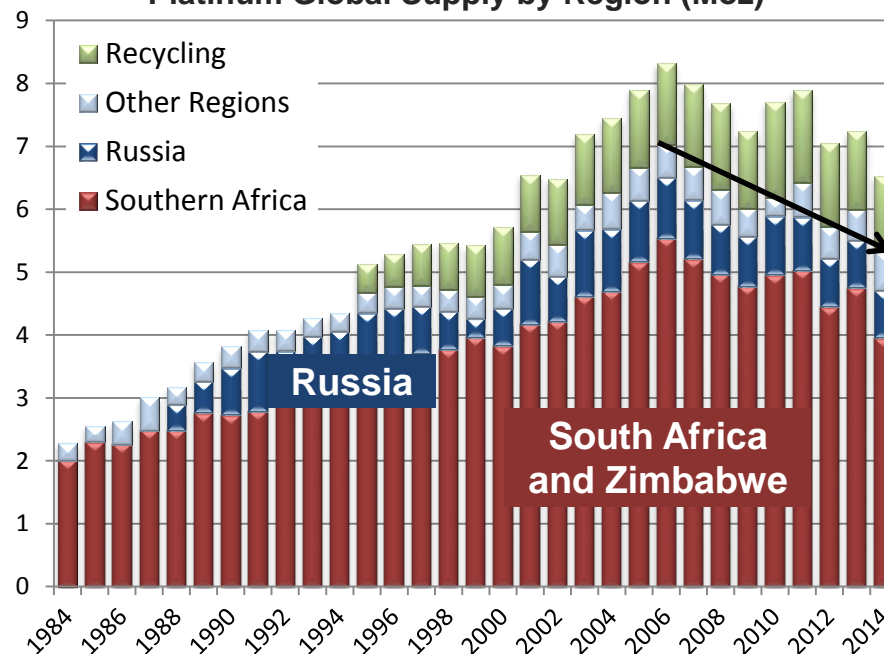
Platinum Supply/Demand Imbalance (Moz)



Platinum Global Gross Demand (Moz)



Platinum Global Supply by Region (Moz)



Sources: CPM Group, Johnson Matthey, Credit-Suisse estimates

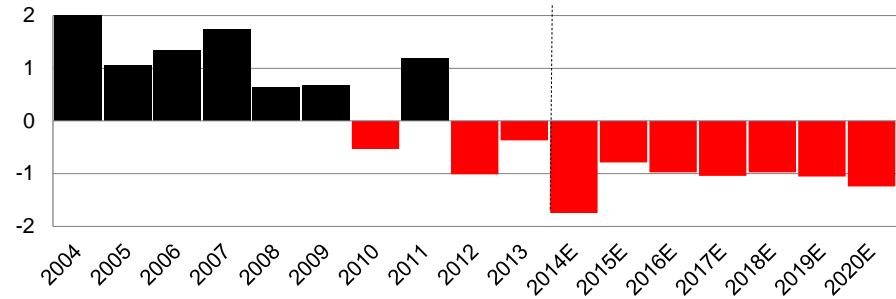
PALLADIUM SUPPLY / DEMAND FUNDAMENTALS

South Africa, Russia & Zimbabwe Account for 80% of Global Supply

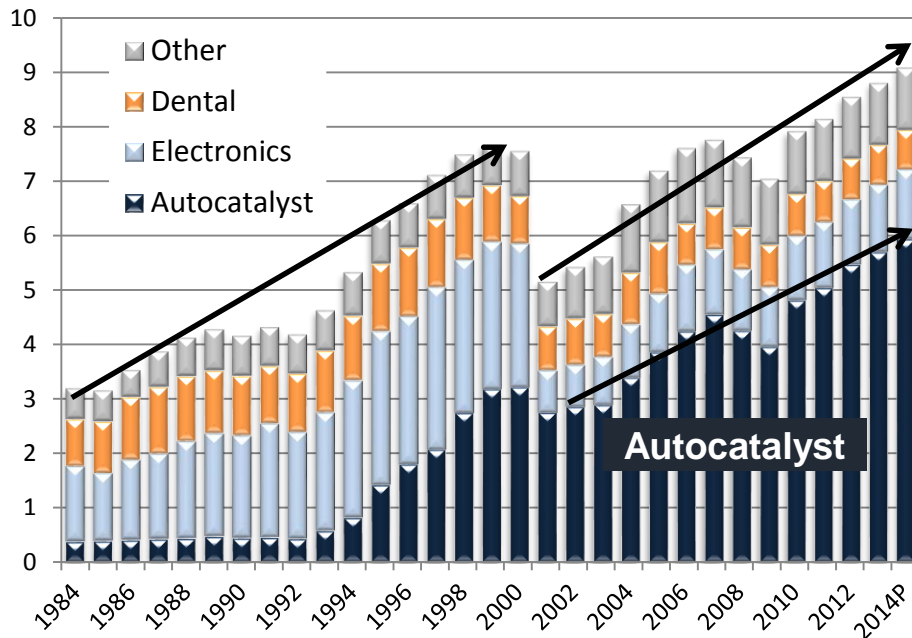


- Long-term demand growth from 2001 projected to continue, leading to significant long-term deficits
- Deficit estimates factor in a 78% anticipated increase in recycling by 2020
- Stockpile depletion to accelerate during this period
- Gasoline-powered light vehicle production projected to continue rising, along with PGM loadings

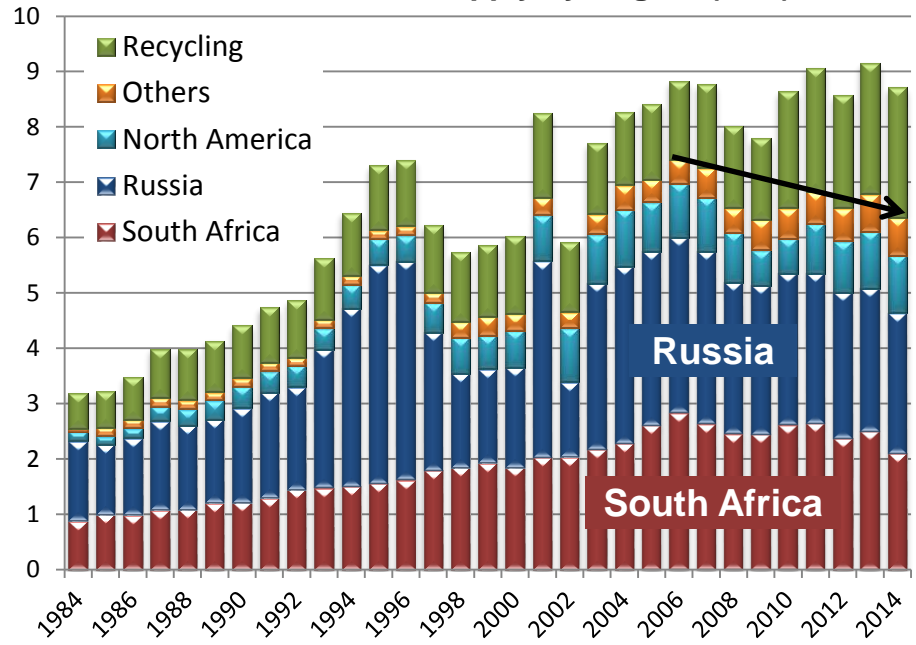
Palladium Supply/Demand Imbalance (Moz)



Palladium Global Gross Demand (Moz)



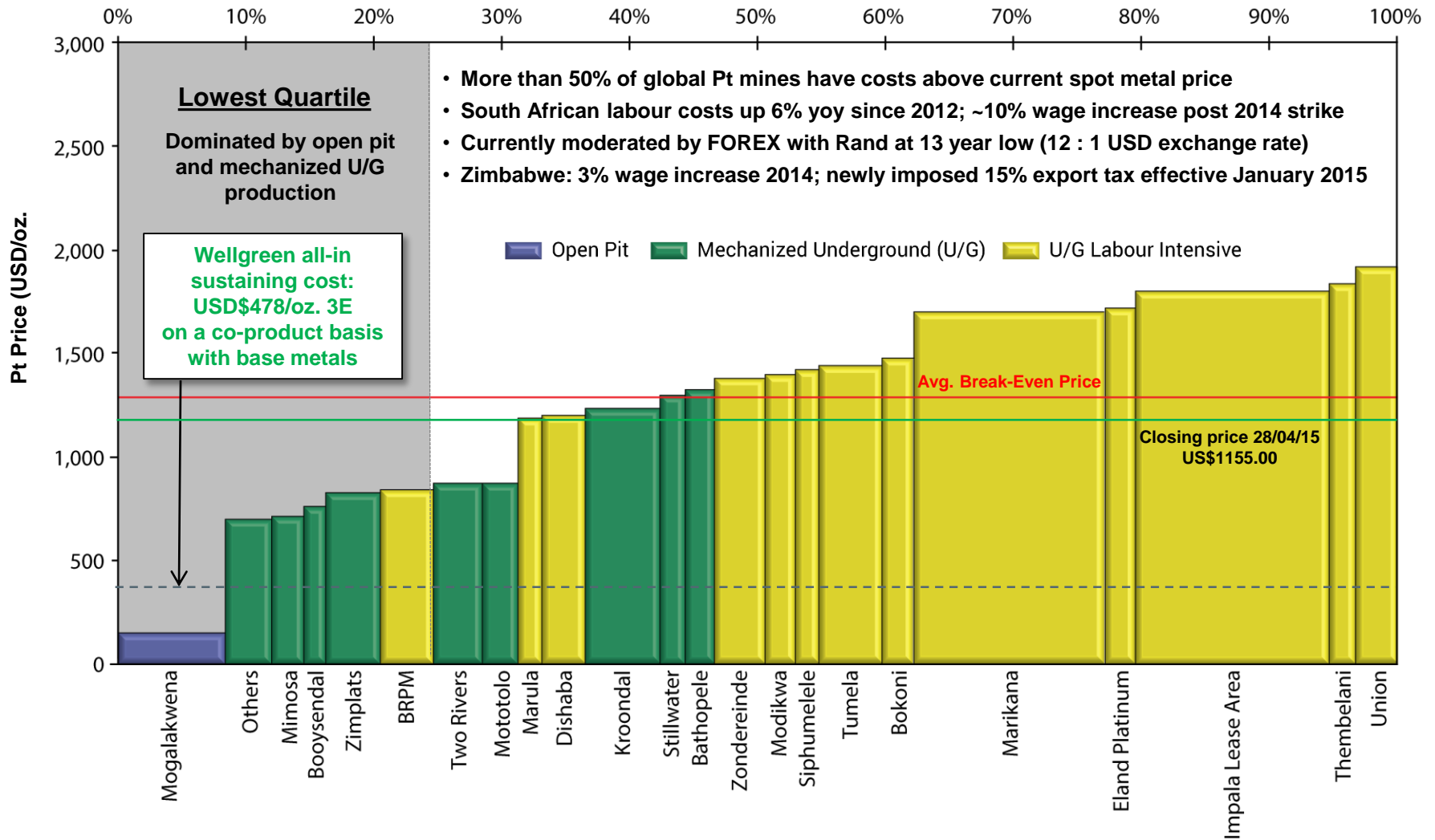
Palladium Global Supply by Region (Moz)



Sources: CPM Group, Johnson Matthey, Credit-Suisse estimates

GLOBAL PLATINUM MINERS PROFITABILITY CURVE

Cash Costs + Maintenance Capital



*Wellgreen projections based on the results of the updated PEA on the Wellgreen project, which were announced in a news release dated February 2, 2015 and are available on www.sedar.com. A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability. Chart Source: JP Morgan Cazenove CEEMEA Equity Research "SA Platinum Foresight" September 2014 (CY2015) Stillwater information from company presentation September 2014. Stillwater production includes Stillwater & East Boulder mines and expressed at Pt Eq.

Nickel-containing materials are used in stainless steel (85% of nickel usage) and other applications in buildings, water supply systems, food preparation, energy industry, transport industry, electronic components, medical equipment ...



Stainless steel production accounts for 85% of total global nickel demand

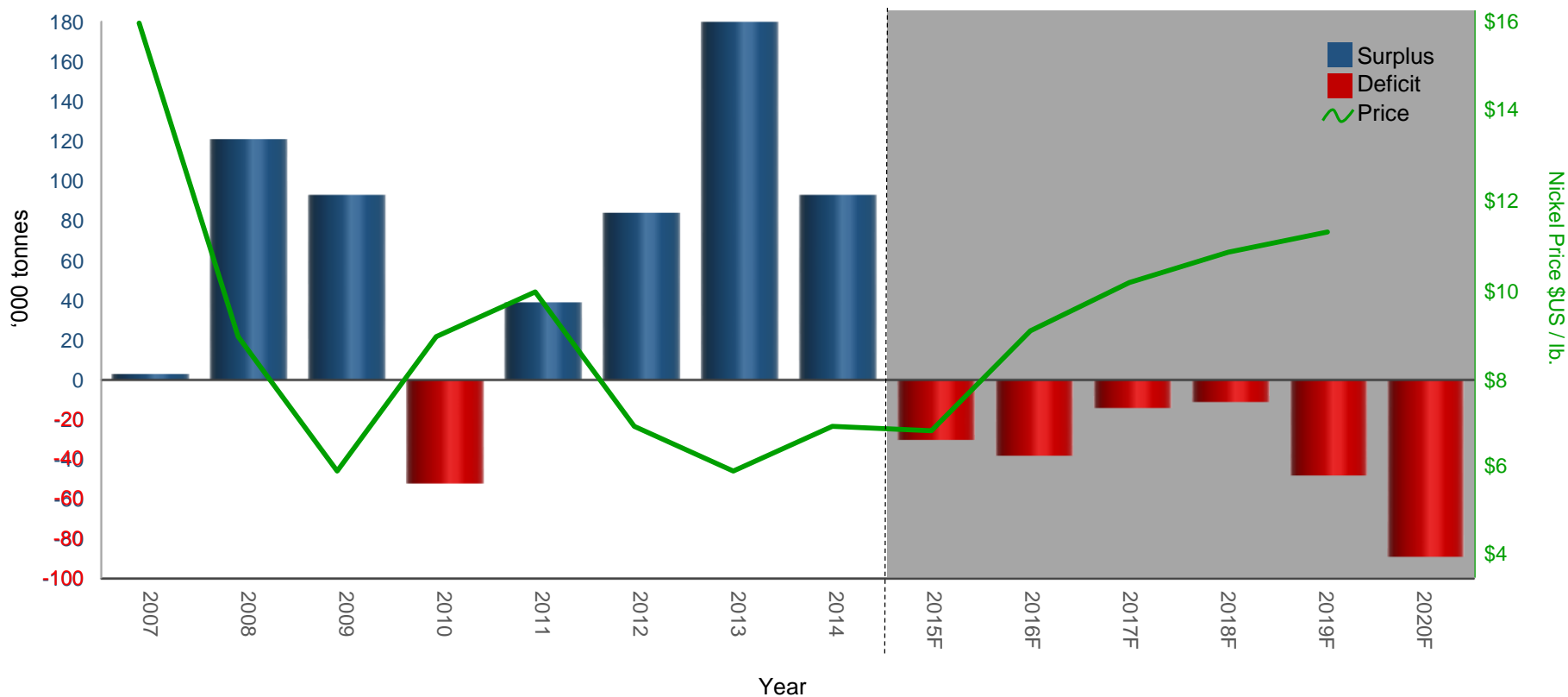
NICKEL SUPPLY / DEMAND FUNDAMENTALS

Nickel Supply Deficit Expected to Start in 2015



- Nickel market supply deficits expected starting in 2015 due to modest demand growth, falling production and a lack of new development projects
- Norilsk indicates nickel prices need to be at least US\$11.79/lb to stimulate sufficient growth to meet demand
- Chinese nickel ore inventories have significantly decreased; growing dependence on imports of refined nickel
- Chinese nickel pig iron (NPI) supply falling as production facilities close for economic and environmental reasons

Nickel Supply/Demand Balance & Price Projections



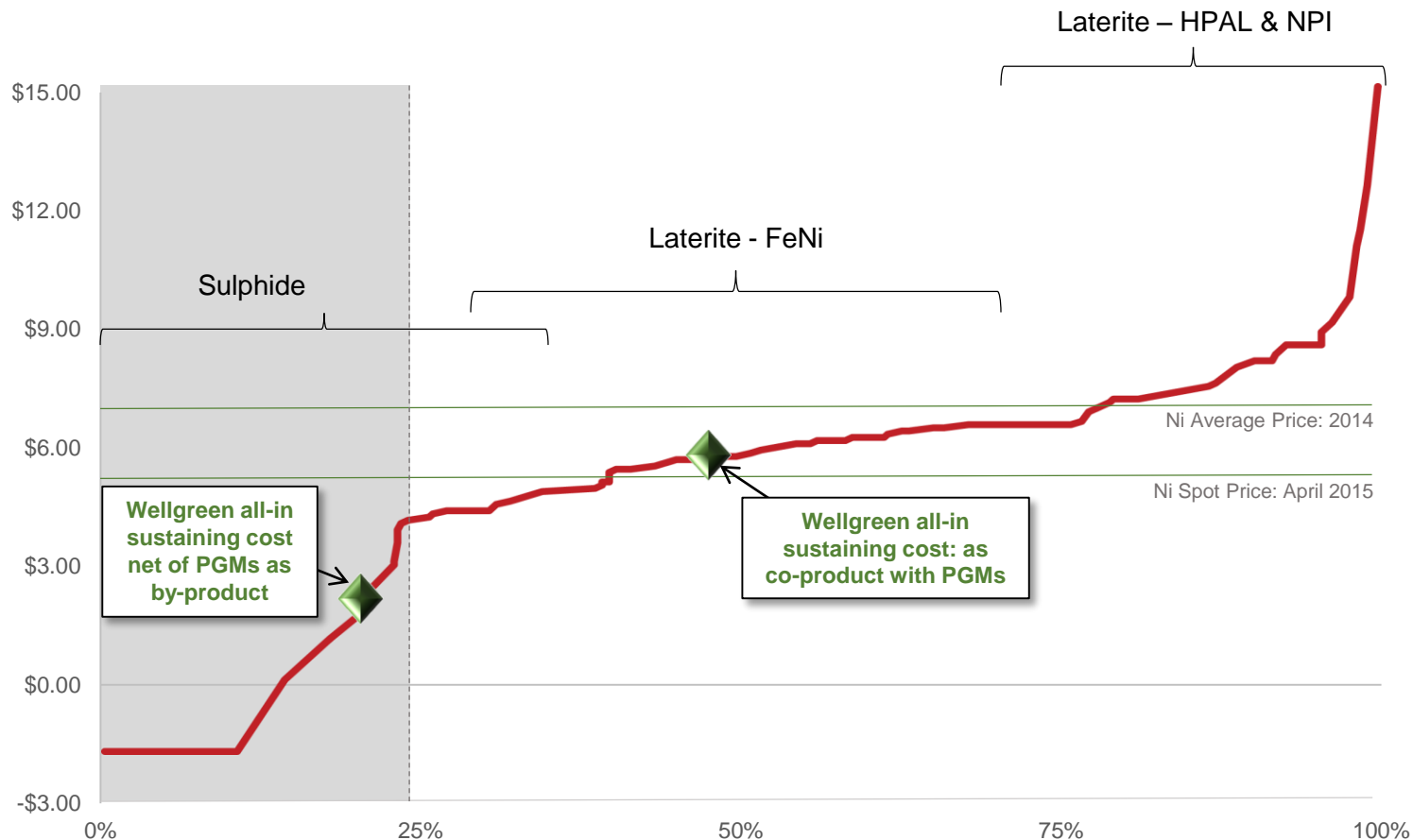
Source: Macquarie Research

NICKEL PRODUCTION COST CURVE

Low Nickel Prices are not Sustainable



- Approximately two-thirds of global nickel production (net of by-products) is losing money at current nickel spot price
- Majority of the greenfield projects coming on stream are laterite deposits (Koniambo, VNC, Ambatovy) with high cash operating costs and capital intensity
- Wellgreen all-in sustaining cost for nickel (net of by-product credits) lowest quartile based on the 2015 PEA



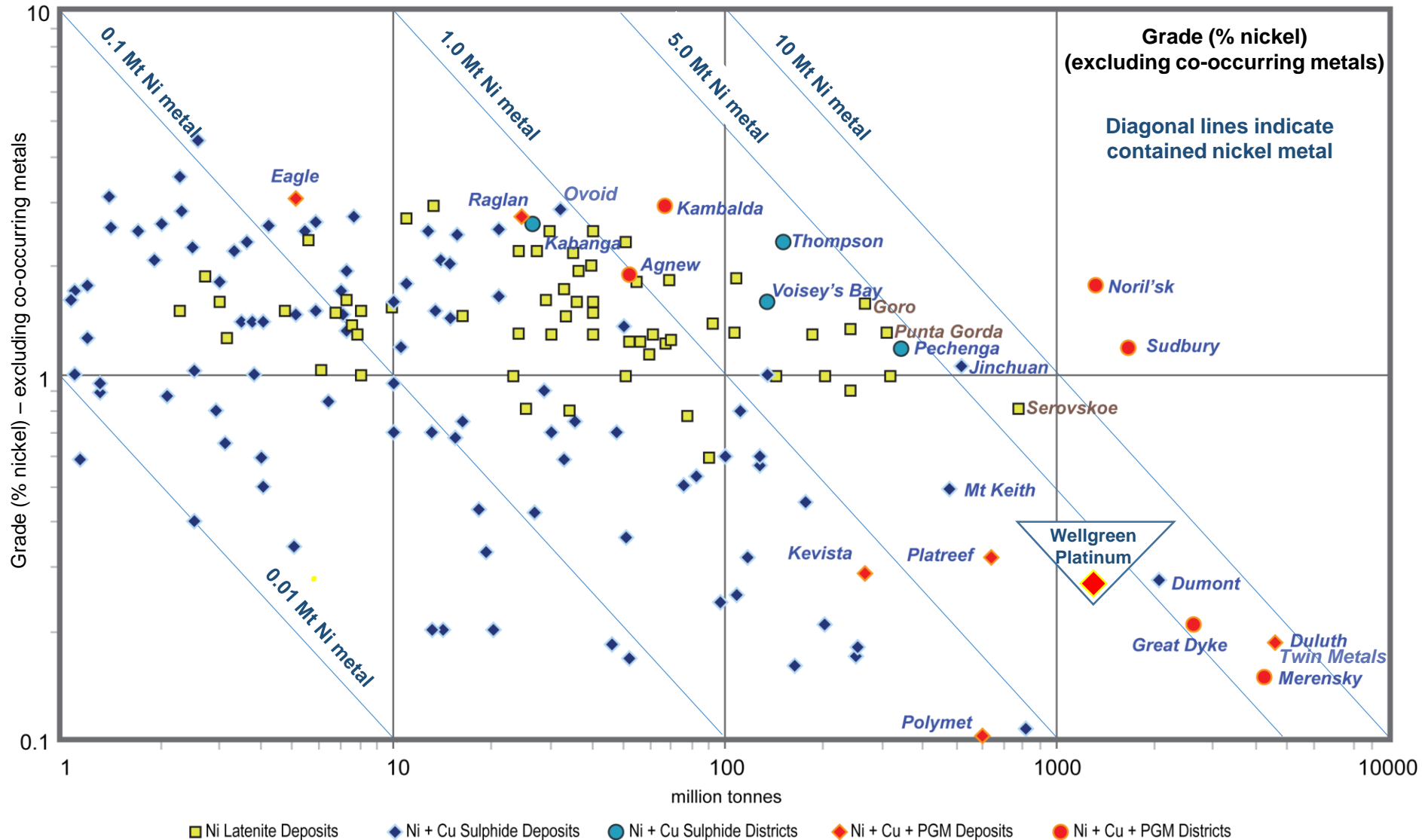
Sources: Norilsk, Glencore

GLOBAL NICKEL DISTRICTS & DEPOSITS BY TYPE

Wellgreen Among World's Largest Nickel Sulphide Related Deposits

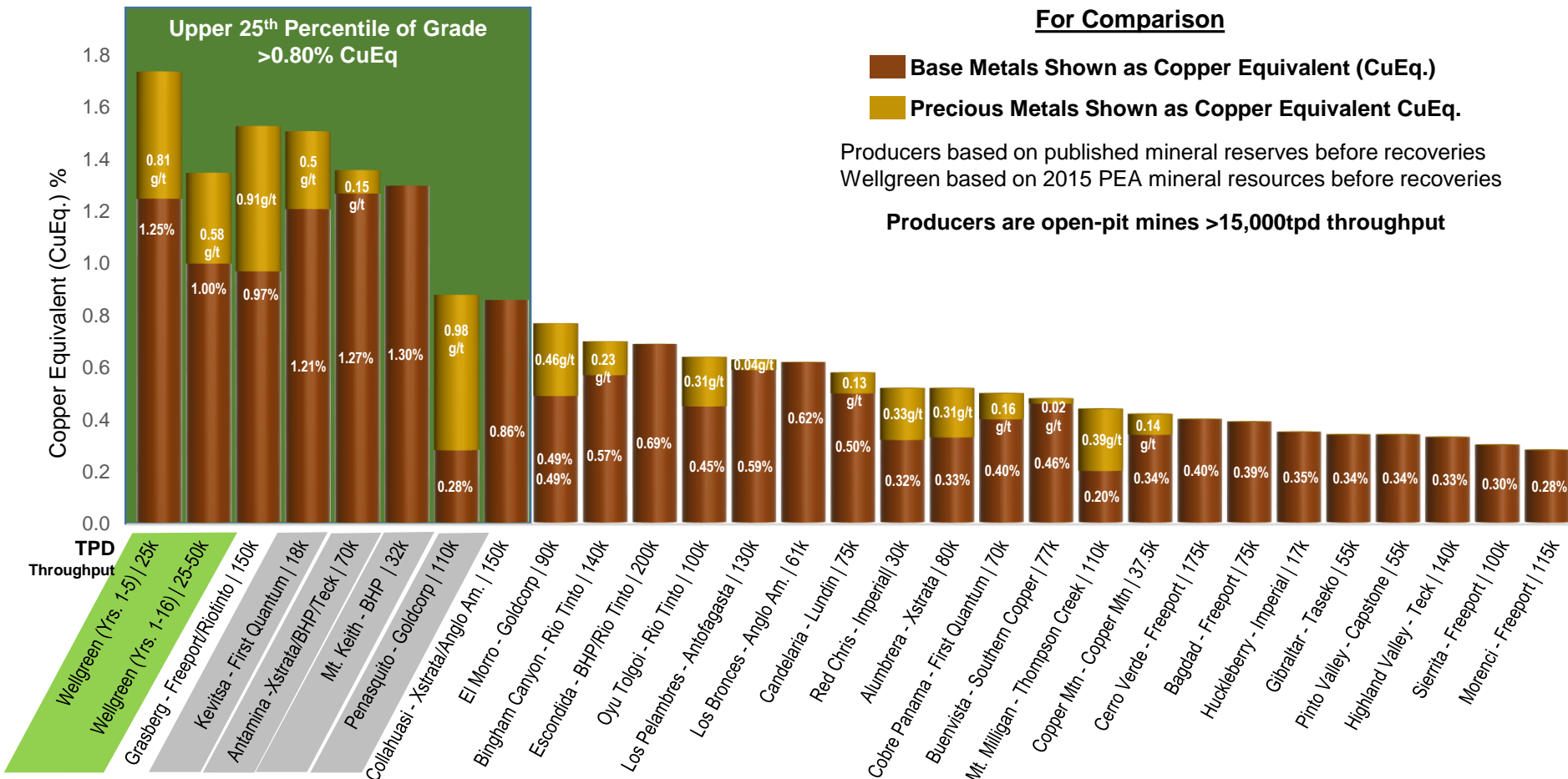


Ni deposits and districts – Total resources (past production + current resources)



WELLGREEN GRADE COMPARED TO TOP GLOBAL PRODUCERS

Large Open-pit, Sulphide Flotation Base Metals & Polymetallic Mines



Nickel or Polymetallic highlighted

Producer mineral reserve data from Company disclosures.

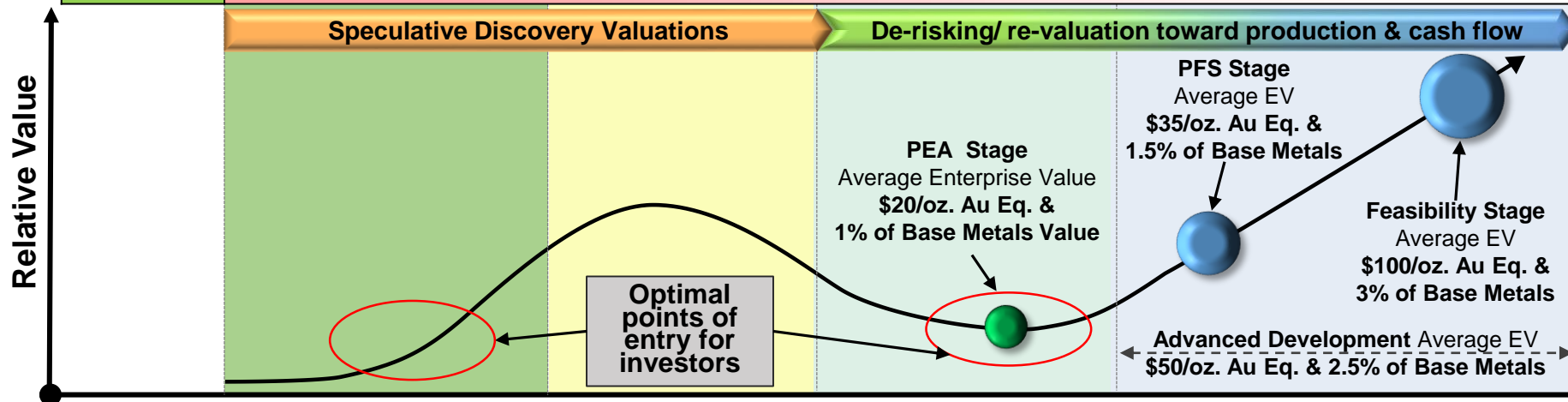
Copper equivalent (CuEq. %) and gold equivalent (AuEq. g/t) calculations using US\$ metal prices of \$3.00/lb Cu, \$8.00/lb Ni, \$0.80/lb Zn, \$10/lb Mo, \$14.00/lb Co, \$1,250/oz Au, \$1,450/oz Pt, \$750/oz Pd and \$18/oz Ag

*Wellgreen figures based on 2015 PEA Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", which is dated effective February 2, 2015, is available under the Company's profile on www.sedar.com. A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability

DEVELOPMENT STAGES & VALUATIONS FOR PRECIOUS METALS RESOURCE COMPANIES



Stage	Discovery	Resource	Early Development	Advanced Development
Studies	Discovery ----->	Resource estimates ---->	PEA ----->	PFS -----> Feasibility Study
Financing	Equity -----> Equity + debt + alternative sources (streams, off take, asset sale)			
	\$1 to \$10 M ----->	\$5 - 20 M ----->	\$10 - 25 M ----->	\$25 - \$100 M +
Key Mgmt.	Geologists -----> Geologists / Engineers ----->		Geologists/Engineers /Finance /Operations	
Risk Profile	Very High risk ----->		High-Mod risk ----->	Moderate risk-----> Mod-Low risk
	Exploration uncertainty - drilling ---> Technical execution uncertainty – studies/development/permitting/financing			



Time	3-5 years for concept ----->	2-3 years for drilling -->	3-5 years from PEA to PFS to Feasibility Study
Investors	Speculative investors (Call option value) -----> Risk averse investors (benchmarks, catalysts)		

Based on Canaccord Genuity Junior Mining Weekly and Company estimates

WELLGREEN PROJECT OVERVIEW



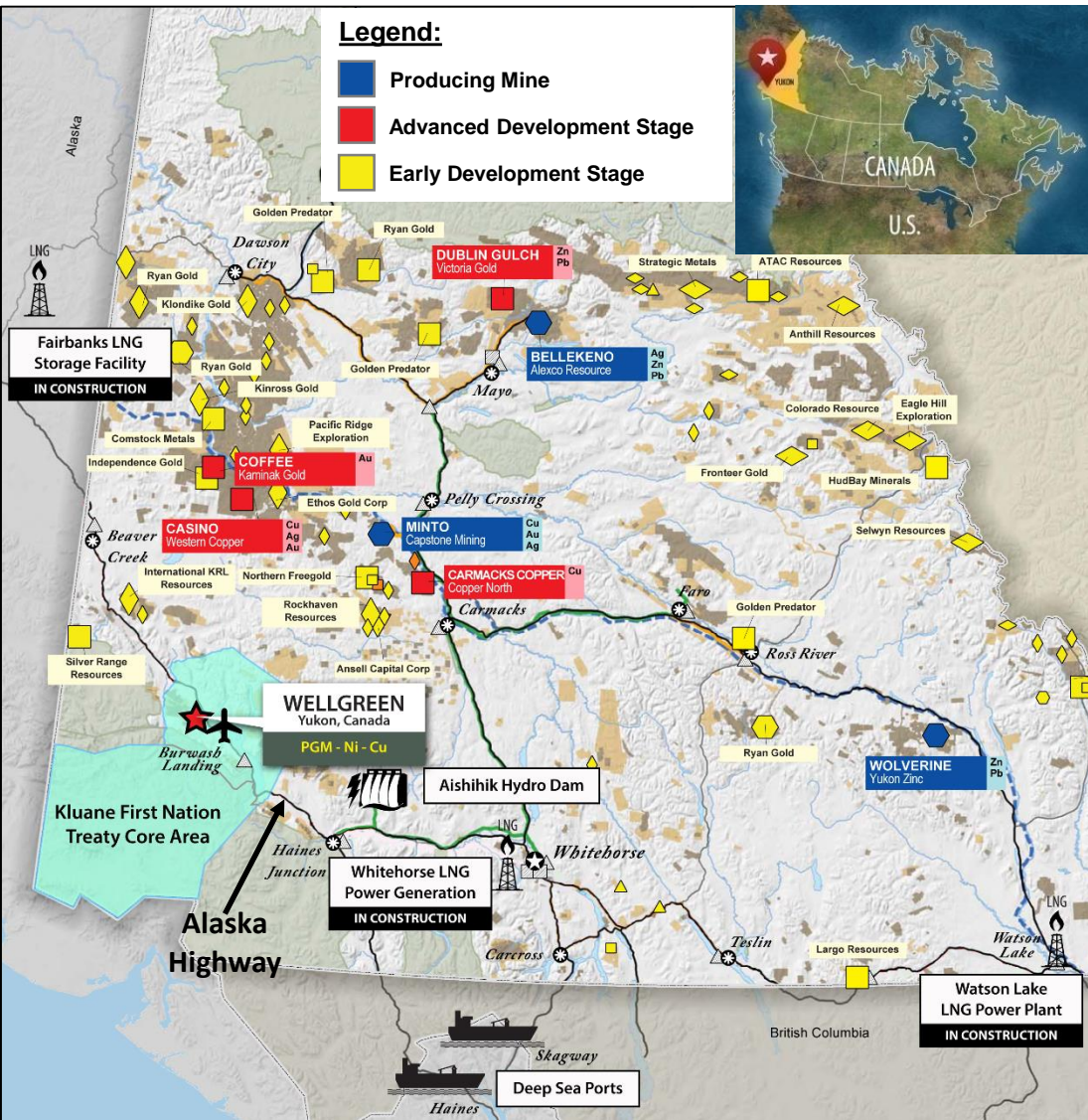
WELLGREEN
Yukon, Canada
PGM - Ni - Cu



- HISTORIC PRODUCING MINE WITH 4.5 KM OF UNDERGROUND WORKINGS
- YEAR AROUND OPERATING ENVIRONMENT
- HIGHWAY ACCESS TO EXISTING DEEP SEA PORTS

78 Pt Platinum 195.084	46 Pd Palladium 106.42	45 Rh Rhodium 102.90550	79 Au Gold 196.966569	28 Ni Nickel 58.6934	29 Cu Copper 63.546	27 Co Cobalt 58.933195
---	---	--	--	---	--	---

PROJECT LOCATION AND INFRASTRUCTURE IN CANADA'S YUKON TERRITORY



Power Supply:

- MOU with Ferus NGF, Canada's largest LNG producer, for supply of LNG from Elmworth, AB facility (operational)
- Expression of interest from four additional potential suppliers of LNG
- MOU with General Electric for LNG power generation infrastructure, equipment & services
- High capacity electric grid near Haines Junction with +20 MW capacity
- Yukon gov't committed to new hydro-electric sources & is investing into LNG infrastructure

Concentrate Shipment:

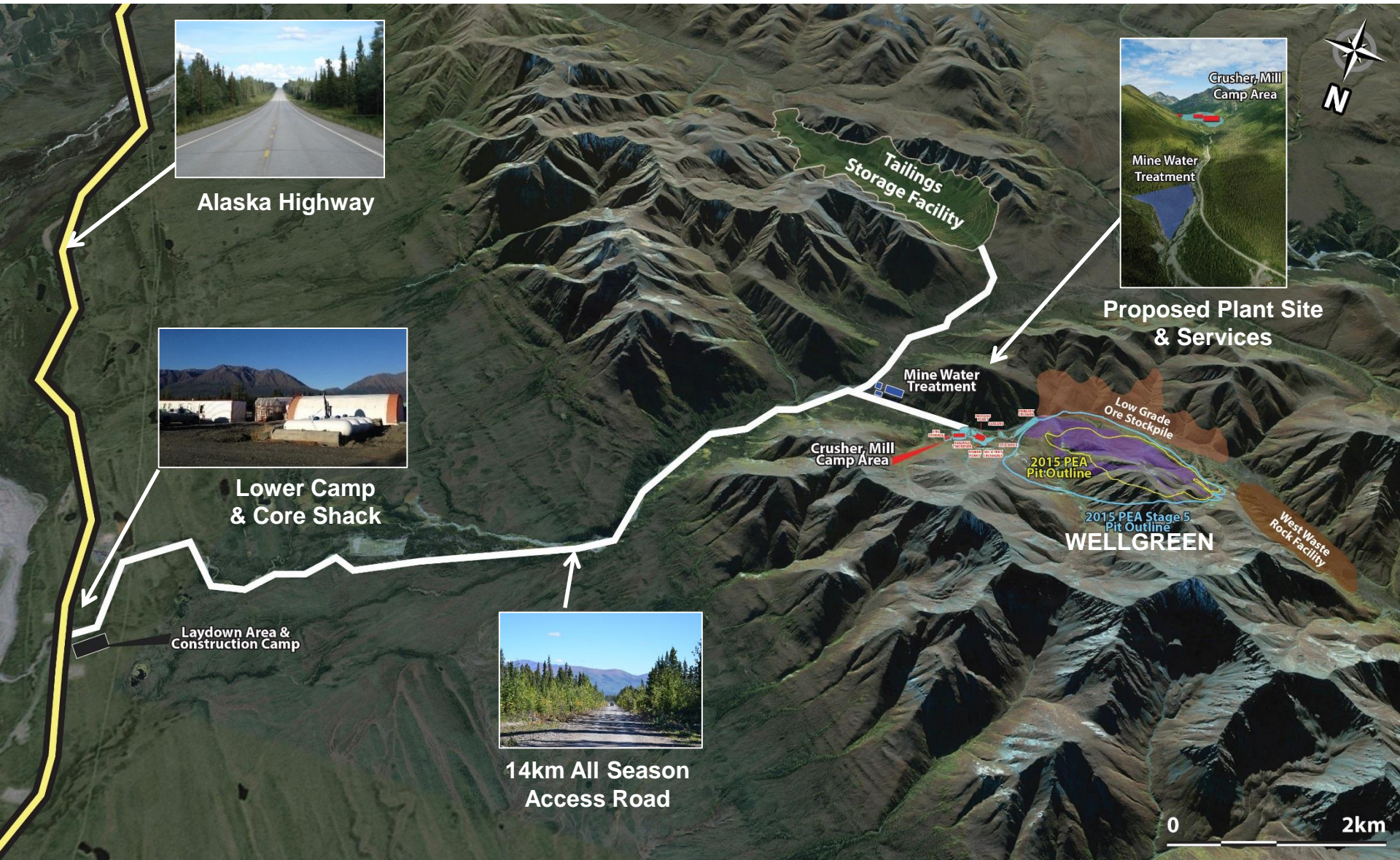
- 14km all season road from deposit to paved Alaska Highway, which leads to existing, year-round deep sea ports at Haines or Skagway, Alaska, for concentrate shipment

Favourable Mining Jurisdiction:

- Canada Ranked #1 in the world by Behre Dolbear
- Yukon ranked 9th globally by the Fraser Institute
- Three new operating mines in Yukon in past 7 years

EXCELLENT ACCESS & TRANSPORTATION INFRASTRUCTURE

Year-Round Operation and Deep Sea Port Access



Alaska Highway



Lower Camp & Core Shack

Laydown Area & Construction Camp



14km All Season Access Road



Crusher, Mill Camp Area

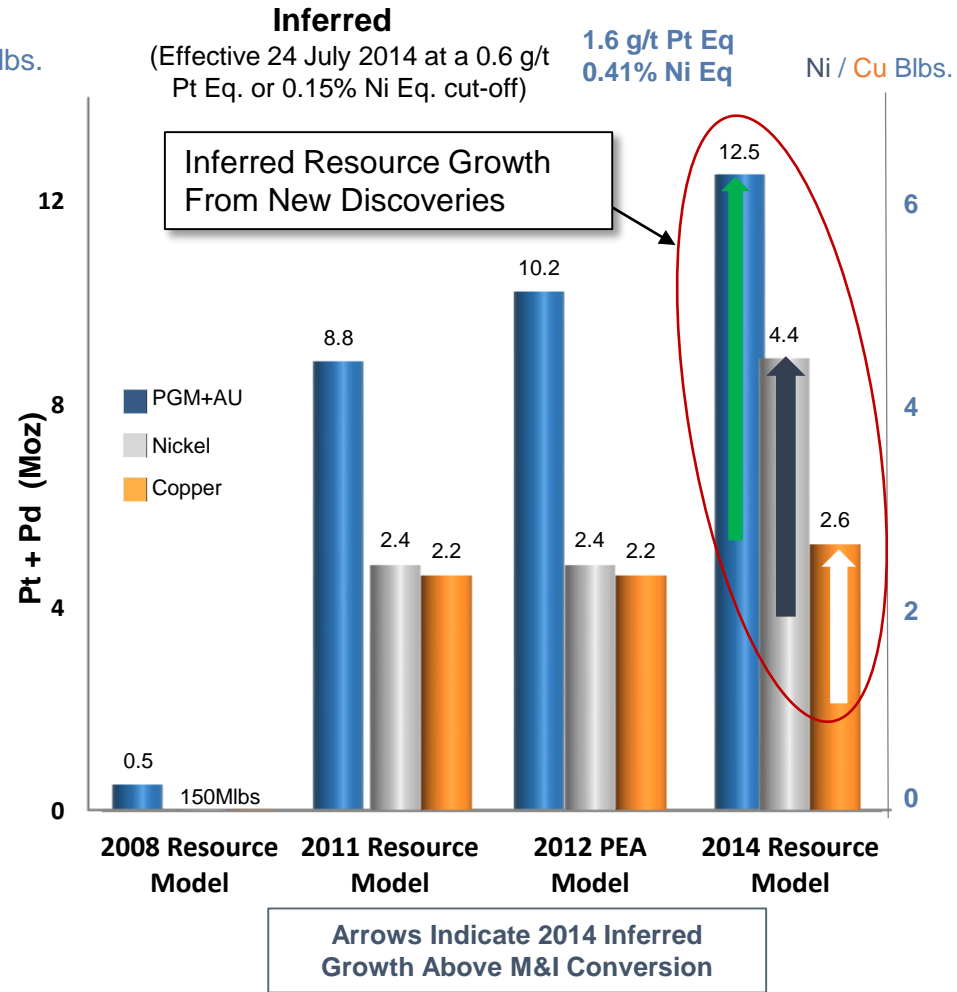
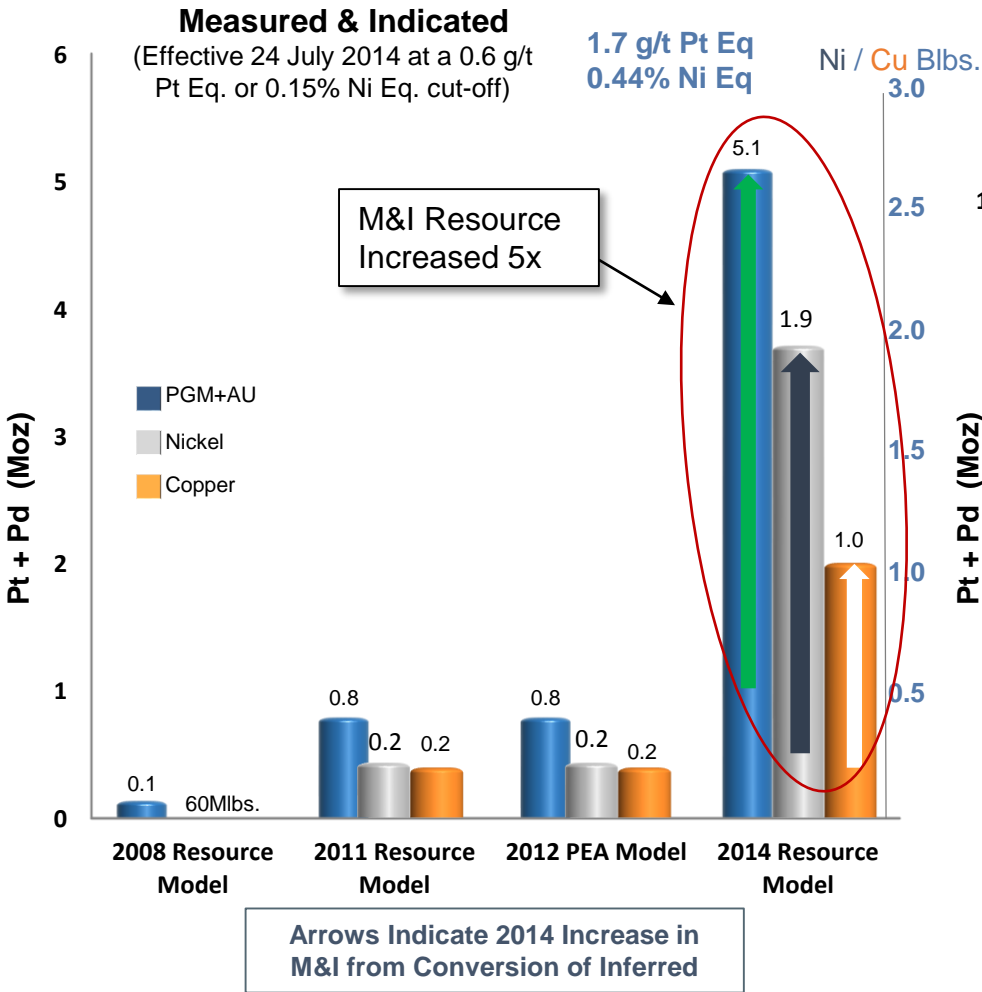
Mine Water Treatment

Proposed Plant Site & Services

WELLGREEN

WELLGREEN MINERAL RESOURCE GROWTH

One of the World's Largest Undeveloped PGM and Nickel Deposits



2014 Resource Model refers to the resource estimate prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P. Geo., of GeoSim Services Inc. and John Sagman, P. Eng., PMP, Wellgreen Platinum's Senior VP & COO and a Qualified Person, with an effective date of July 23, 2014; 2012 PEA Model refers to the "Wellgreen Project Preliminary Economic Assessment, Yukon, Canada" dated August 1, 2012 and prepared by Andrew Carter, Eur. Eng., C. Eng., Pacifico Corpuz, P. Eng., Philip Bridson, P. Eng., and Todd McCracken, P. Geo. of Tetra Tech Wardrop Inc. 2011 Resource Model refers to the "Technical Report and Resource Estimate on the Wellgreen Platinum-Palladium-Nickel-Copper Project Yukon, Canada" dated July 21 2011, and prepared by Todd McCracken, P. Geo. of Tetra Tech Wardrop Inc.; 2008 Resource Model refers to the "Technical Report and Mineral Resource Estimate for the Wellgreen Ni-Cu deposit, Yukon Territory Canada, for Coronation Minerals Inc." dated July 15, 2008, and prepared by Watts, Griffis and McQuat

2015 PEA METALLURGY RESULTS

Increased Confidence in Geo-metallurgical Domains and Recoveries



Recoveries by Geological Domain							2015 PEA Recoveries						
Geological Domain	Recovery to Bulk Concentrate %						Recoveries Years 1 - 16	Ni	Cu	Co	Pt	Pd	Au
	Ni	Cu	Co	Pt	Pd	Au		76%	90%	65%	62%	73%	60%
Gabbro	83%	95%	68%	75%	81%	70%	Recoveries Life of Mine	75%	89%	64%	61%	72%	60%
Clinopyroxenite/Pyroxenite	75%	88%	64%	59%	73%	66%	Concentrate Grades	Ni	Cu	Co	Total Base Metals		3E
Peridotite	68%	66%	55%	58%	58%	59%		8%	6%	0.40%	14.4%	15g/t	

Metallurgical overview based on 183 batch tests and 12 locked cycle test (“LCT”) on 26 representative samples

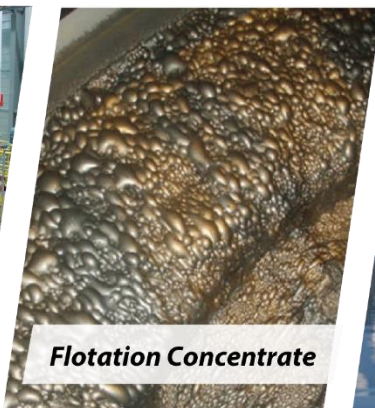
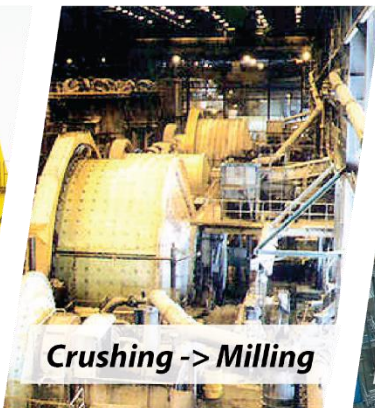
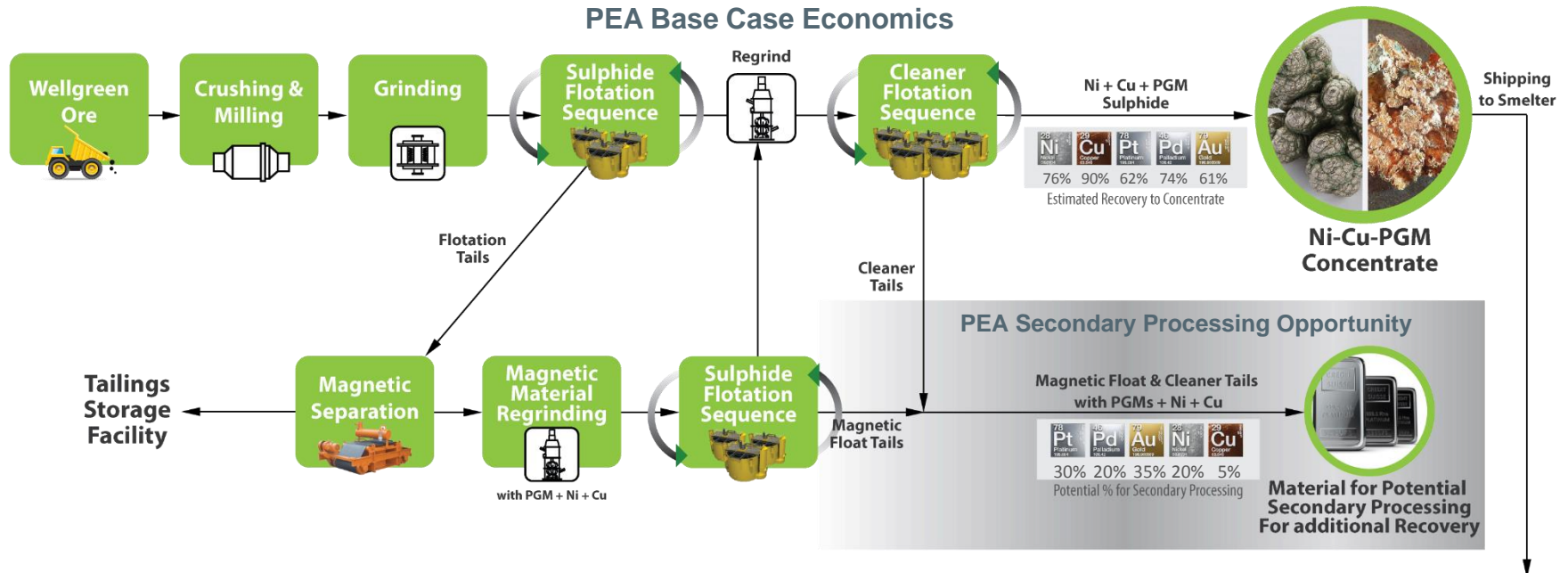
- Conventional sulphide flotation shows significantly improved recoveries for all major metals versus the 2012 PEA
- Bench scale testing and LCTs further demonstrate that conventional sulphide flotation can effectively produce concentrates
- PEA base case: bulk concentrate estimated at 14% combined weighted base metals (8% Ni, 6% Cu, 0.4% Co) with 15g/t 3E
- Recent metallurgical testing shows +10% increase in PGM content from the exotic PGMs (rhodium, osmium, iridium, ruthenium). Work in 2015 will look at bringing exotic PGMs & silver into the resource estimate and project economics
- Opportunity for increased recovery of up to 30% more PGMs with secondary processing of magnetic/cleaner flotation tails with initial SGS testwork showing potential recoveries of more than 90%

PEA Base Case Mill Feed by Geologic Domain			
Processed material by Domain	PEA Base Case 25 years including stockpiles		5 th Stage Pit
	First 16 years	Life of Mine	
Gabbro	11%	8%	2%
Clinopyroxenite / Pyroxenite	88%	83%	73%
Peridotite	1%	10%	25%

*Wellgreen projections based on the results of the 2015 PEA Technical Report on the Wellgreen project entitled “Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada”, which is dated effective February 2, 2015, which is available under the Company’s profile on www.sedar.com. A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability.

WELLGREEN PEA PRODUCTION FLOW CHART

Conventional Sulphide Flotation with Secondary Processing Opportunities



Recoveries based on first 16 years

Photo Source: Bloomberg News, Stockcorgo, Wikipedia, Komatsu, Mining.com, Outotec

2015 PEA HIGHLIGHTS

100% owned Wellgreen PGM-Nickel Project — Yukon Territory, Canada

- Average annual production (first 16 years):
 - 208,880 ounces of 3E (42% Pt, 51% Pd and 7% Au)
 - 73 million pounds of nickel
 - 55 million pounds of copper
- Potential to add up to 31 years with additional open pit mining or an additional 15 years using bulk underground mining, from existing Mineral Resources.
- Average strip ratio of 0.75 to 1 over the 25 year base case LOM
- Milling starts at 25,000 tpd for five years, then increases to 50,000 tpd for 20 years
- Base case would produce a bulk Ni-Cu-Co-PGM-Au concentrate using conventional sulphide flotation, which would be shipped via existing deep sea ports in southern Alaska
- Initial Capex: \$586M including a \$100M contingency
- All-in Sustaining Cost of USD\$478/oz. 3E and USD\$5.96/lb of Ni Eq. on a co-product basis
- Opportunities to add value with exotic PGMs and secondary processing for potential increased PGM recovery



*Wellgreen projections based on the results of the 2015 PEA Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", which is dated effective February 2, 2015, which is available under the Company's profile on www.sedar.com. A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability.

WELLGREEN PROJECT OPERATIONAL SUMMARY

2015 PEA Base Case



Production Parameters	
Initial Capital Cost	CAD\$586 million (including CAD\$100 million contingency)
Waste to Ore Strip Ratio	0.75 : 1 (LOM)
Throughput	25,000 tpd expanding to 50,000 tpd (Year 6)
All-in Sustaining Cost	USD\$478/oz. 3E and USD\$5.96 per pound of Ni Eq. for base metals on a co-product basis
Expansion Opportunity	Opportunity to significantly increase production and mine life over Base Case from existing resource

Metal Produced	Units	Average Annual Years 1 - 16	Average Annual Life of Mine	Total Life of Mine
Platinum	ounces	89,518	74,019	1,850,479
Palladium	ounces	103,471	90,413	2,260,331
Gold	ounces	15,890	13,103	327,578
3E (Platinum+Palladium+Gold)	ounces	208,880	177,536	4,438,388
Nickel	Millions of pounds	73.1	68.4	1,709.7
Copper	Millions of Pounds	55.3	44.5	1,111.3

Average Grades	Years 1 – 5	Underground Years 3 – 8	Years 1 – 16	Life of Mine 25 Years
3E (Pt+Pd+Au) (g/t)	0.87	1.16	0.63	0.52
Nickel (%)	0.32	0.42	0.28	0.26
Copper (%)	0.31	0.43	0.18	0.14
Pt Eq. (g/t)	2.47	3.26	1.92	1.67
Ni Eq. (%)	0.65	0.86	0.51	0.44

*Wellgreen projections based on the results of the 2015 PEA Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", which is dated effective February 2, 2015, which is available under the Company's profile on www.sedar.com. A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability.

BENCHMARKED AGAINST FIRST QUANTUM'S KEVITSA MINE

Open-pit, northern PGM-Ni-Cu project in favourable first-world jurisdiction



Wellgreen Platinum - Wellgreen (PGM-Ni-Cu)					First Quantum – Kevitsa Mine (PGM-Ni-Cu)					
Location	Yukon, Canada (61° North)				Lapland, Finland (67° North)					
Jurisdiction	Yukon ranked in top 10 by Fraser Institute				Finland ranked in top 10 by Fraser Institute					
Mine Type / Status	Open-pit / PEA (February 2015)				Open-pit / Commercial production August 2012					
Throughput	25,000tpd (ramping up to 50,000tpd for years 6-16)				18,000tpd (capacity for expansion to 27,000 tpd)					
Production Grades*	Ni	Cu	Pt+Pd+Au	Pt Eq.	Ni Eq.	Ni	Cu	Pt+Pd+Au	Pt Eq.	Ni Eq.
Years 1 – 5	0.32%	0.31%	0.87g/t	2.47g/t	0.65%	0.23%	0.30%	0.52g/t	1.72g/t	0.46%
Years 1 – 16	0.28%	0.18%	0.63g/t	1.92g/t	0.51%					
Recoveries	75%	89%	60 – 72%	2015 Wellgreen PEA Technical Report		61%	87%	60%*	First Quantum 2014 Annual Report Production Figures	
Processing & Concentrates	Conventional flotation concentrate: Ni-Cu-PGM-Au con grading 14% combined weighted base metals (8% Ni, 6% Cu, 0.4% Co) and 15g/t 3E - Potential for secondary PGM product & separate Cu con				Conventional flotation concentrates: Ni-Cu-PGM con grading ~11% Ni Cu-PGM-Au concentrate grading ~25% Cu					
Initial Capex	\$586 million including \$100 million contingency				\$480 million capital (2012) \$280 million acquisition (2008) <small>* Capex converted USD to CAD at the average rate for 2012</small>					
Mineral Resources	Higher grade component of 72Mt @ 0.92g/t PGM+Au, 0.33% Ni, 0.29% Cu (M&I) and 174Mt @ 0.91g/t PGM+Au, 0.31%Ni, 0.30%Cu (Inferred) at 0.50% Ni Eq. cut-off				224.1Mt @ 0.46g/t PGM+Au, 0.31% Ni, 0.42% Cu (M&I) at 0.1% Ni cut-off ²					
Average Annual Production	Pt (koz)	Pd (koz)	Ni (Mlbs.)	Cu (Mlbs.)	Pt (koz)	Pd (koz)	Ni (Mlbs.)	Cu (Mlbs.)		
	89.5	103.4	73.1	55.3	34	26	20.8	38.7		

*Wellgreen projections based on the results of the 2015 PEA Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", which is dated effective February 2, 2015, which is available under the Company's profile on www.sedar.com. A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability.
²Estimated Kevitsa PGM recoveries based on production figures and overall milled tonnes and grades described in 2014 Annual Report. Average annual production from 2014 annual report and First Quantum website.

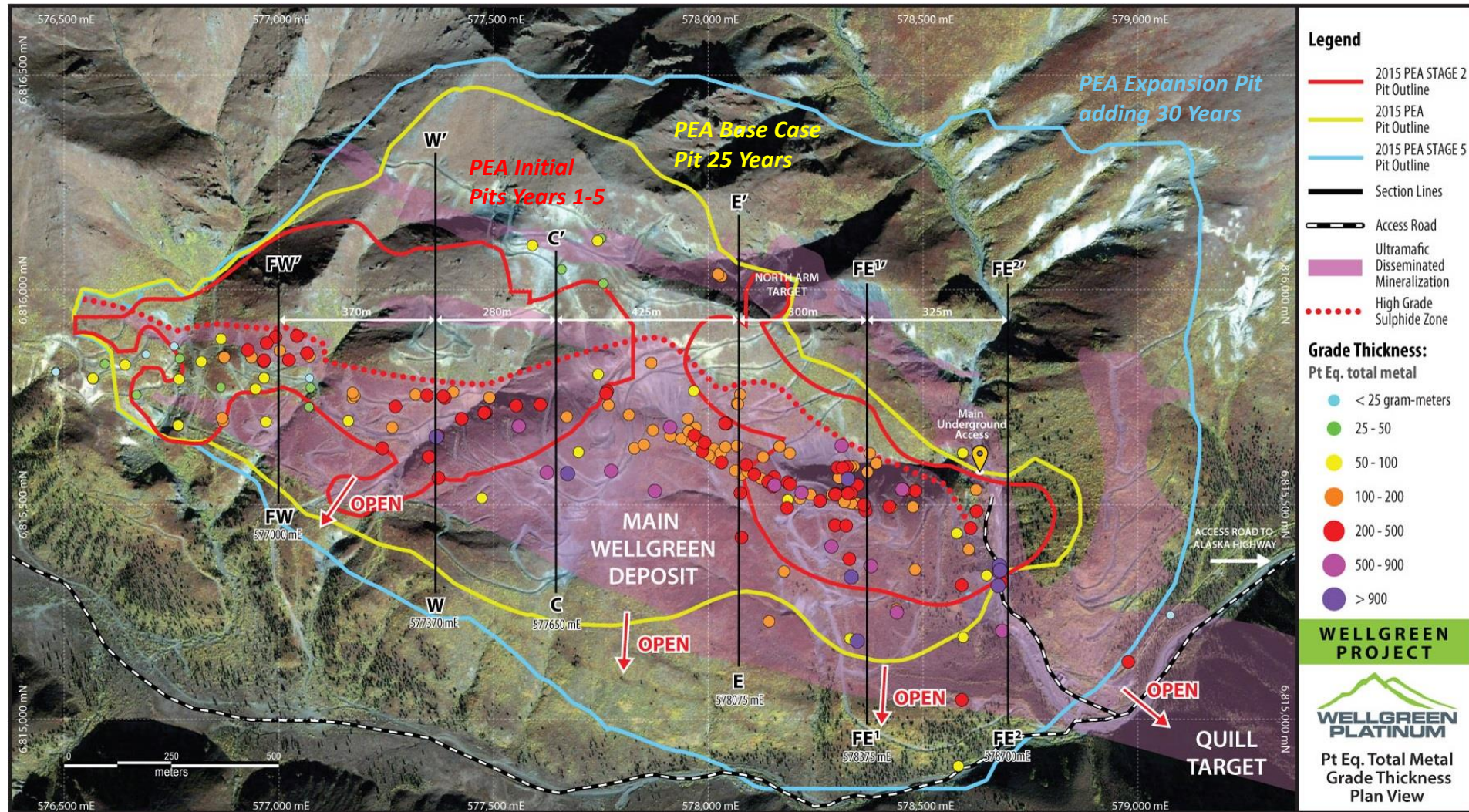
Nickel equivalent (Ni Eq. %) and platinum equivalent (Pt Eq. g/t) calculations using US\$ metal prices of \$8.00/lb Ni, \$3.00/lb Cu, \$14.00/lb Co, \$1,450/oz Pt, \$750/oz Pd and \$1,250/oz Au

John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

WELLGREEN DRILLING AND PEA PIT OUTLINE PLAN MAP

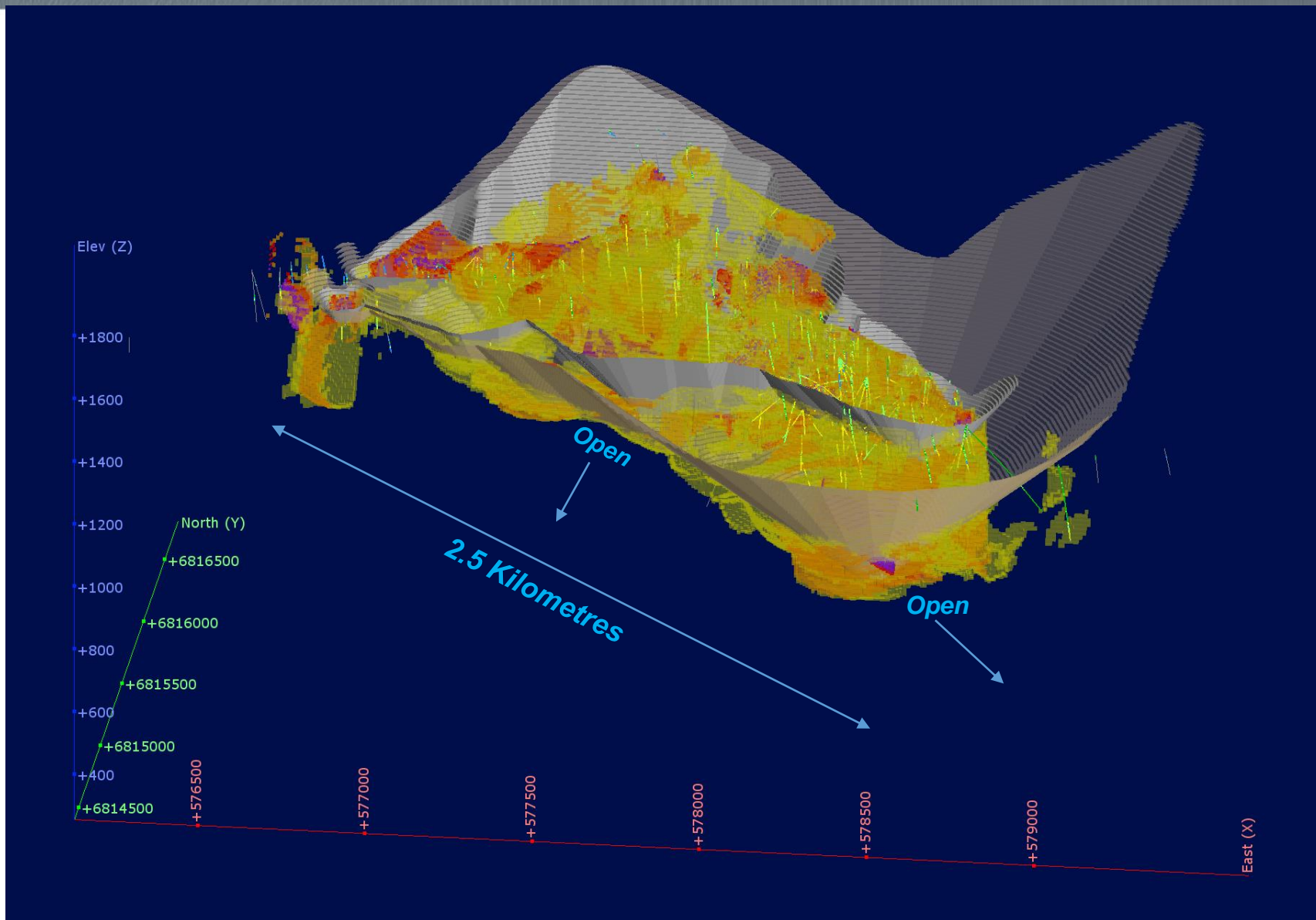


*More than 800 Drill Holes Define Deposit over 2.5 Kilometre Length
Open to Expansion Down Dip and Along Strike*



Geologic modelling and mineral resource estimate parameters are contained in the Company's 43-101 Technical Report entitled "2014 Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project" which is available under the Company's profile at Sedar.com

WELLGREEN BLOCK MODEL AND PIT VISUALIZATION

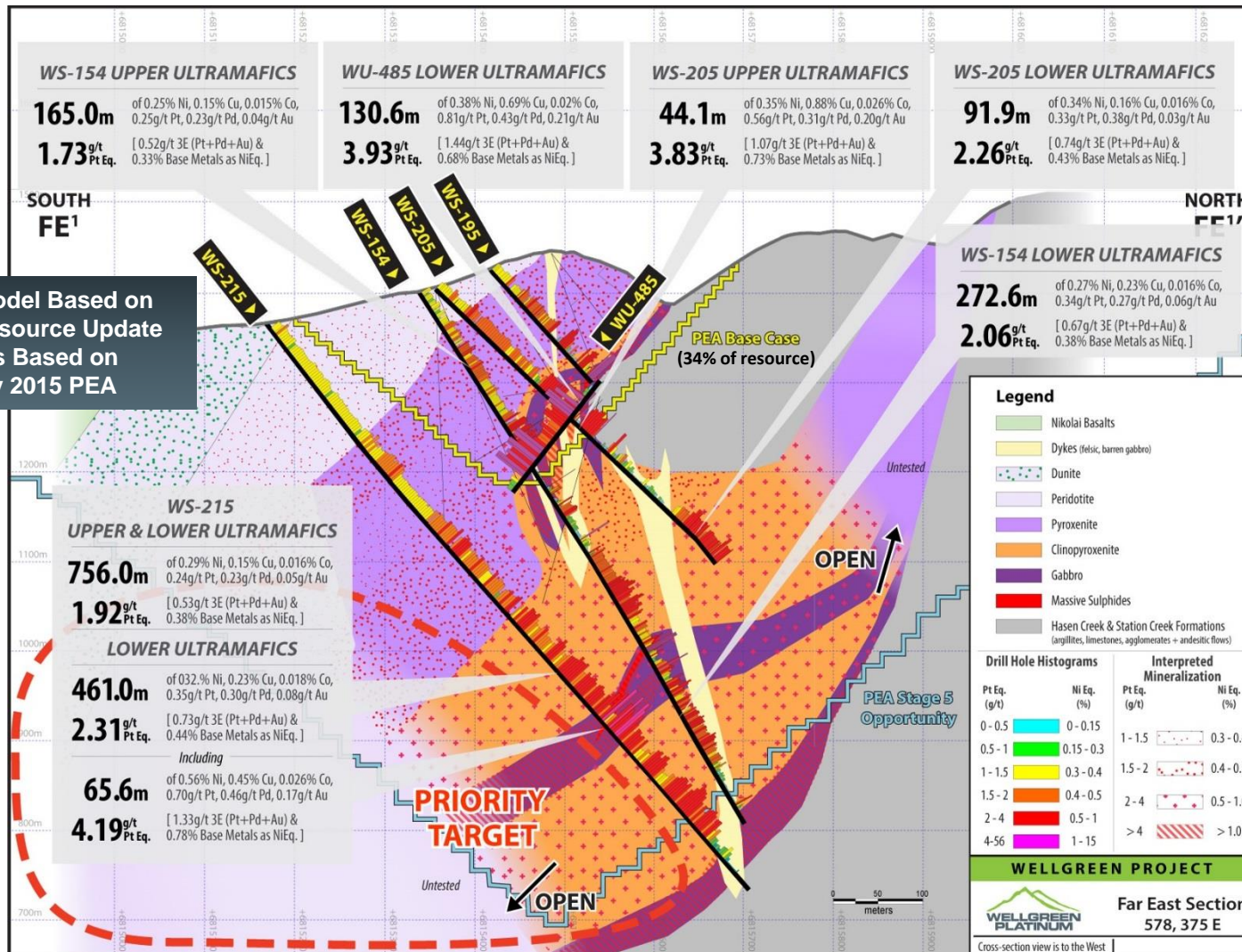


Geologic modelling and mineral resource estimate parameters are contained in the Company's 43-101 Technical Report entitled "2014 Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project" which is available under the Company's profile at Sedar.com

FAR EAST ZONE CROSS SECTION – 578375E



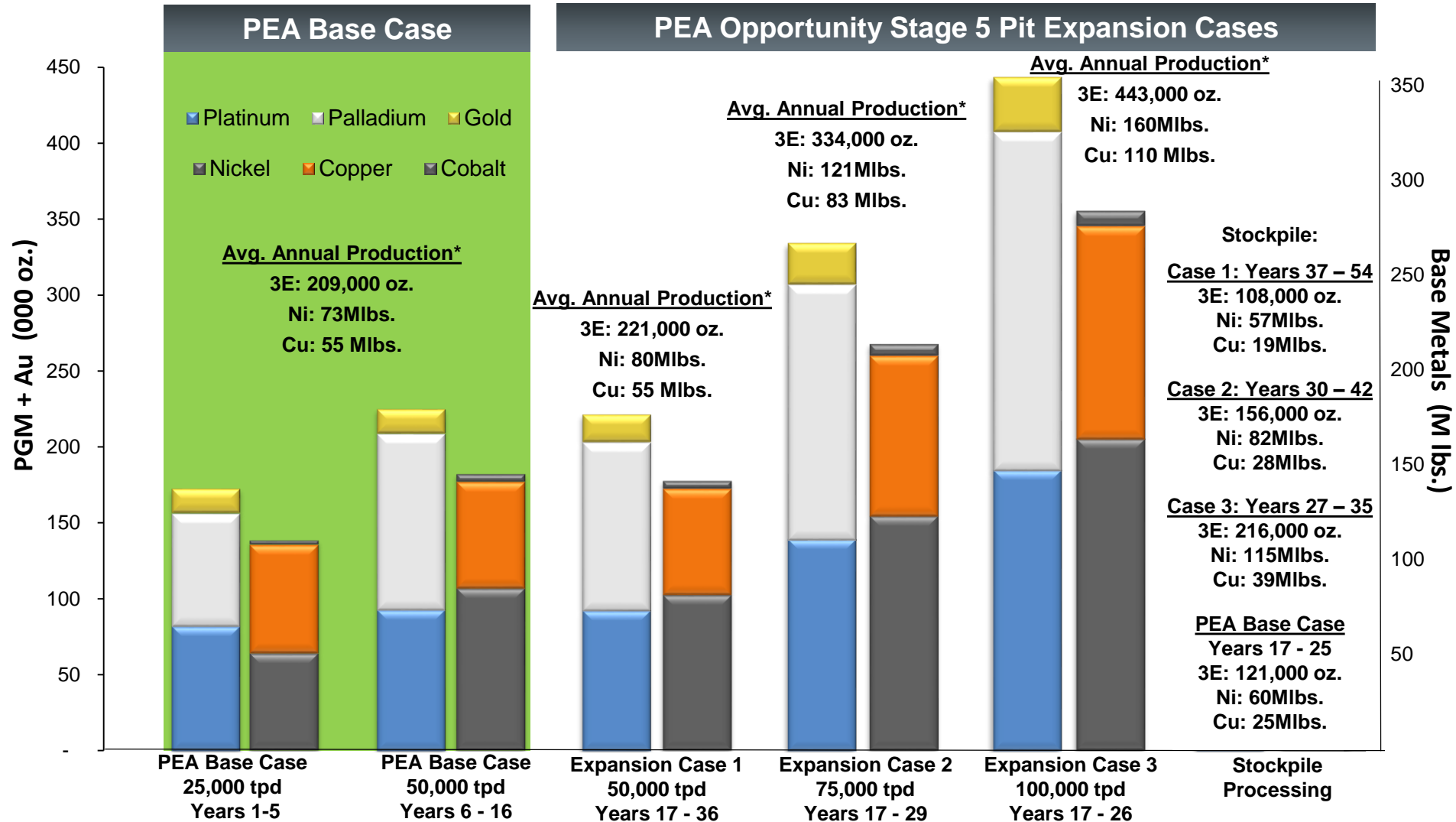
Over 750m of Continuous PGM-Ni-Cu Mineralization at 2 g/t Pt Eq. Starting from Surface and Open Laterally and to Depth



Geologic modelling and mineral resource estimate parameters are contained in the Company's 43-101 Technical Report entitled "2014 Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project" which is available under the Company's profile at Sedar.com

2015 PEA BASE CASE PRODUCTION & EXPANSION OPPORTUNITIES

Mid-Tier, Low Cost Open Pit Production with up to 50 year Mine Life

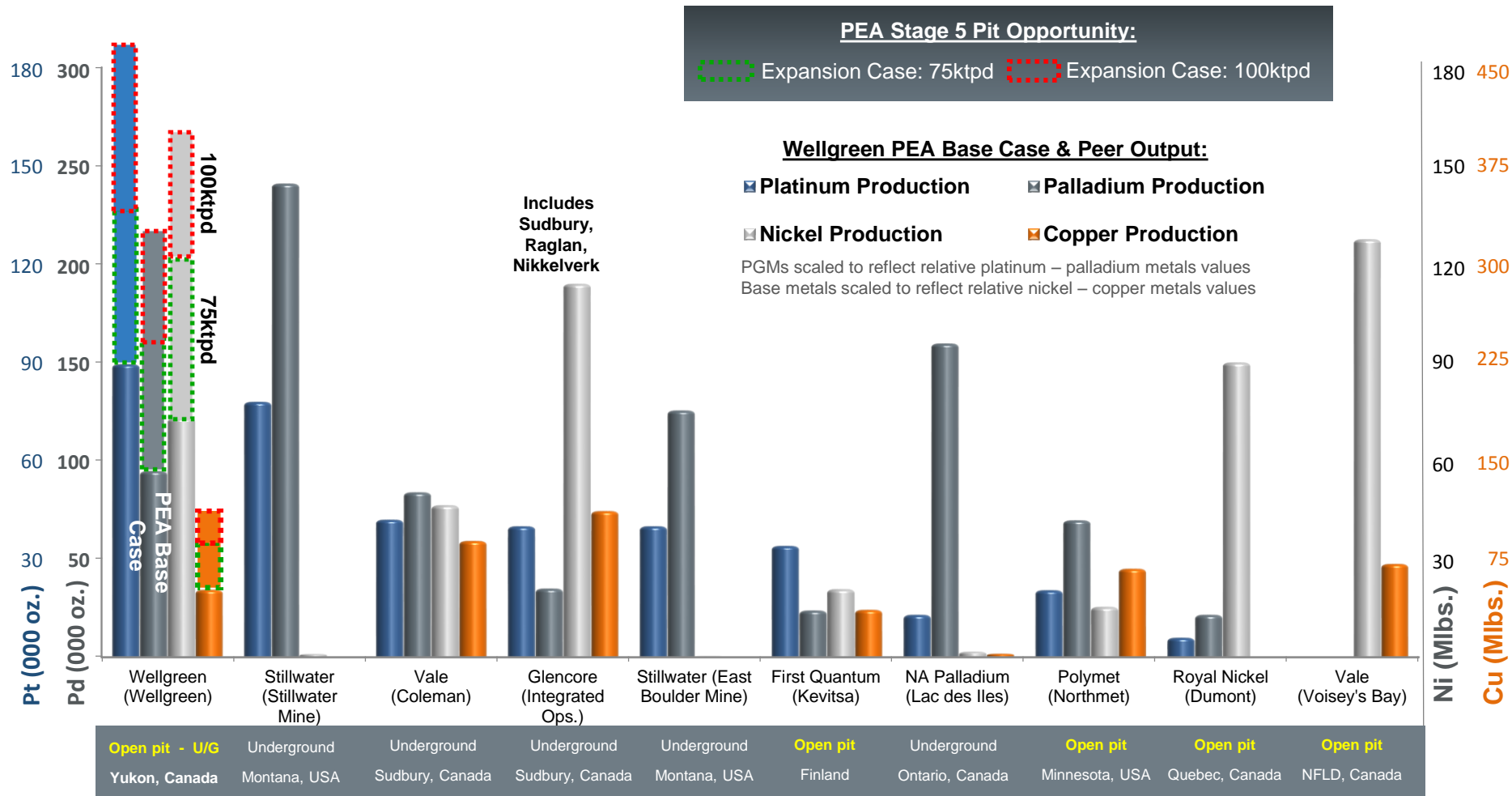


*Wellgreen projections based on the results of the 2015 PEA Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", which is dated effective February 2, 2015, which is available under the Company's profile on www.sedar.com. A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability.

PGM-NICKEL PEER CONTAINED PRODUCTION & PROJECTIONS COMPARISON



Producers & Advanced Projects in Low Political Risk Jurisdictions



*Wellgreen projections based on the results of the 2015 PEA Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", which is dated effective February 2, 2015, which is available under the Company's profile on www.sedar.com. A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability. Vale: Vale Annual Report 2014 for Coleman nickel and copper production, with platinum and palladium production for Sudbury operations allocated pro rata to Coleman based on 2014 Nickel production; Stillwater Mines: 2014 Annual Report; Glencore: 2014 Annual Report and Johnson Matthey estimates for North America; North American Palladium from Annual Report 2014. Kevitsa 2014 results from first-quantum.com. Contained production is metal in concentrate. The PEA Stage 5 Pit Opportunity is highlighted in 2015 Technical Report and includes production scenarios from existing pit constrained resource..

WELLGREEN PEA ECONOMIC MODEL

Robust Economics at Conservative Metal Prices



WELLGREEN PEA ECONOMIC MODEL OUTPUT (IN CDN UNLESS OTHERWISE STATED)

Metals & FX	Units	Base Case	Peer Avg. Base Case Prices	Bloomberg Consensus 2018 Forecast	Spot (Feb. 2, 2015)
Platinum	US\$/oz	\$1,450	\$1,642	\$1,450	\$1,223
Palladium	US\$/oz	\$800	\$775	\$950	\$773
Gold	US\$/oz	\$1,250	\$1,350	\$1,148	\$1,273
Nickel	US\$/lb	\$8.00	\$8.34	\$8.74	\$6.83
Copper	US\$/lb	\$3.00	\$3.21	\$3.18	\$2.51
Cobalt	US\$/lb	\$14.00	\$14.00	\$12.93	\$13.38
Exchange Rate ⁴	C\$ / US\$	0.90	0.93	0.88	0.80

SUMMARY ECONOMICS

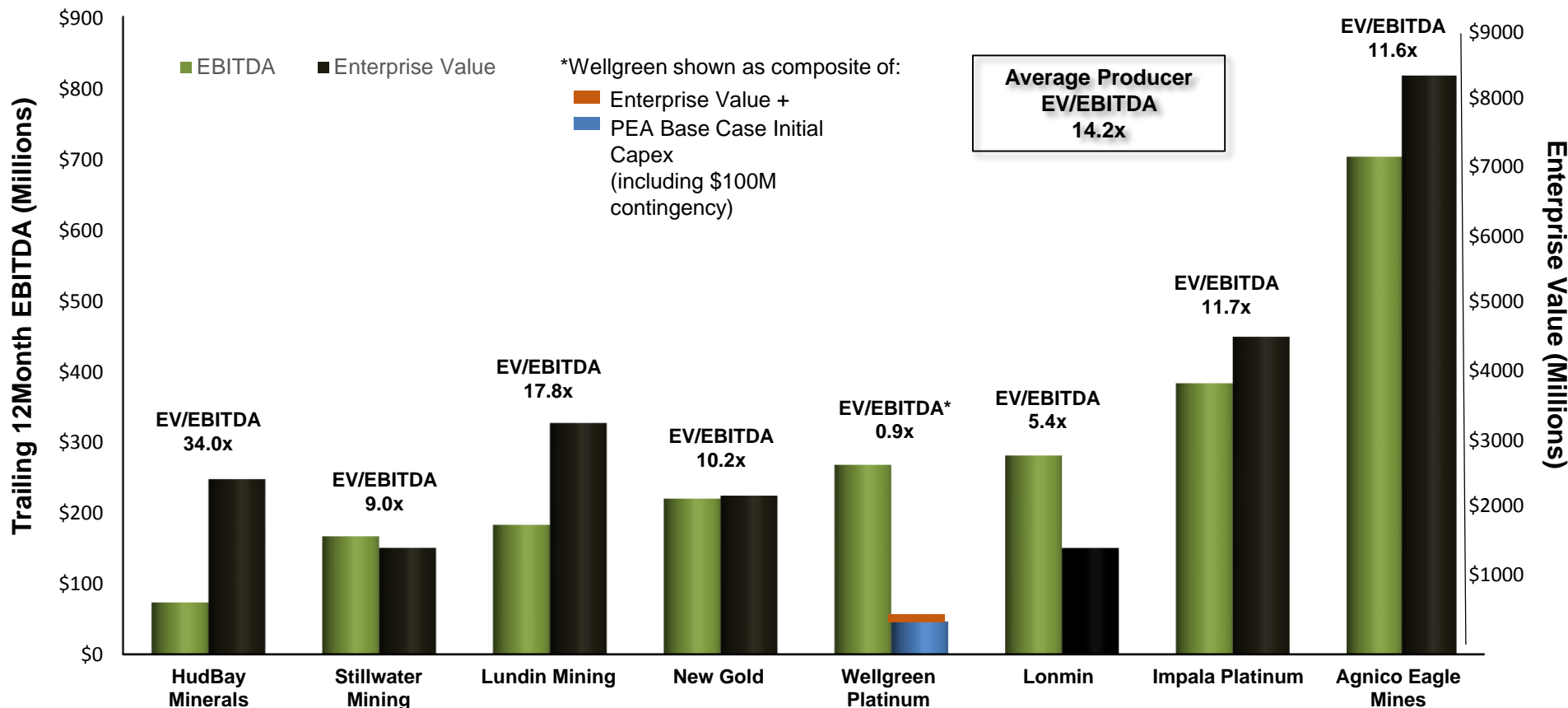
Pre-tax NPV (7.5%)	CAD\$ millions	\$2,074	\$2,934	\$2,966	\$1,500
After-tax NPV (7.5%)	CAD\$ millions	\$1,217	\$1,750	\$1,769	\$859
Pre-tax IRR	%	32.4%	41.6%	41.5%	25.8%
Post-tax IRR	%	25.3%	32.2%	32.1%	20.4%
Payback period, pre-tax	years	2.6	2.0	2.0	4.4
Payback period, after taxes	years	3.1	2.4	2.4	6.3

Revenue and Cash Flow (CAD\$ at Base Case)	Units	Average Annual Years 1 – 16	Average Annual Life of Mine	Total Life of Mine
Net Smelter Revenue	CAD\$ millions	\$687	\$620	\$15,494
Annual Operating Cash Flow (EBITDA)	CAD\$ millions	\$338	\$301	\$7,513

*Wellgreen projections based on the results of the 2015 PEA Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", which is dated effective February 2, 2015, which is available under the Company's profile on www.sedar.com. A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability.

ENTERPRISE VALUE VS. EBITDA COMPARISON

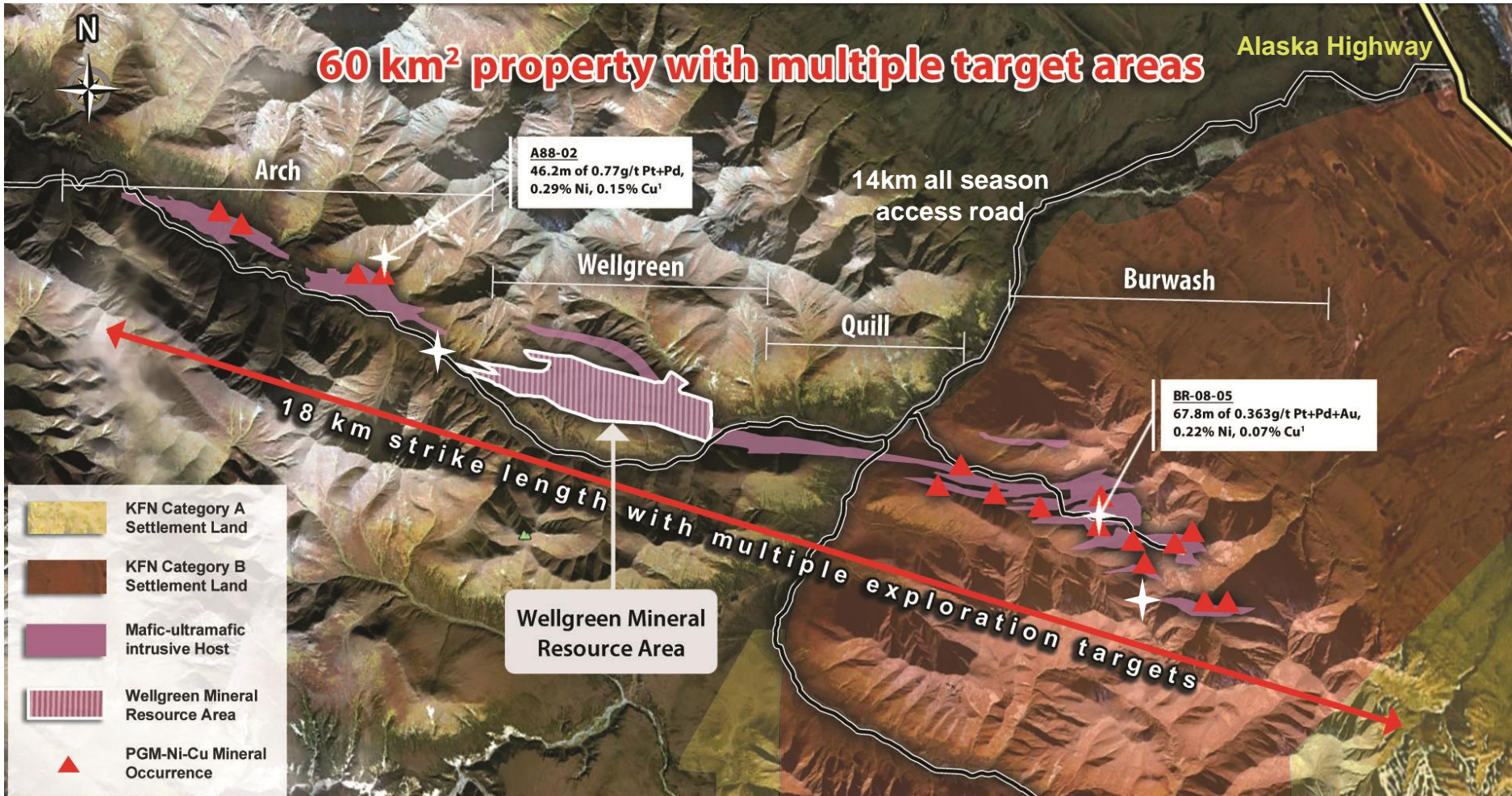
Diversified PGM, Gold and Base Metal Producers



*Wellgreen EBITDA based on first 16 years of PEA Base Case. The 2015 PEA Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", which is dated effective February 2, 2015, is available under the Company's profile on www.sedar.com. A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability

WELLGREEN EXPANSION POTENTIAL

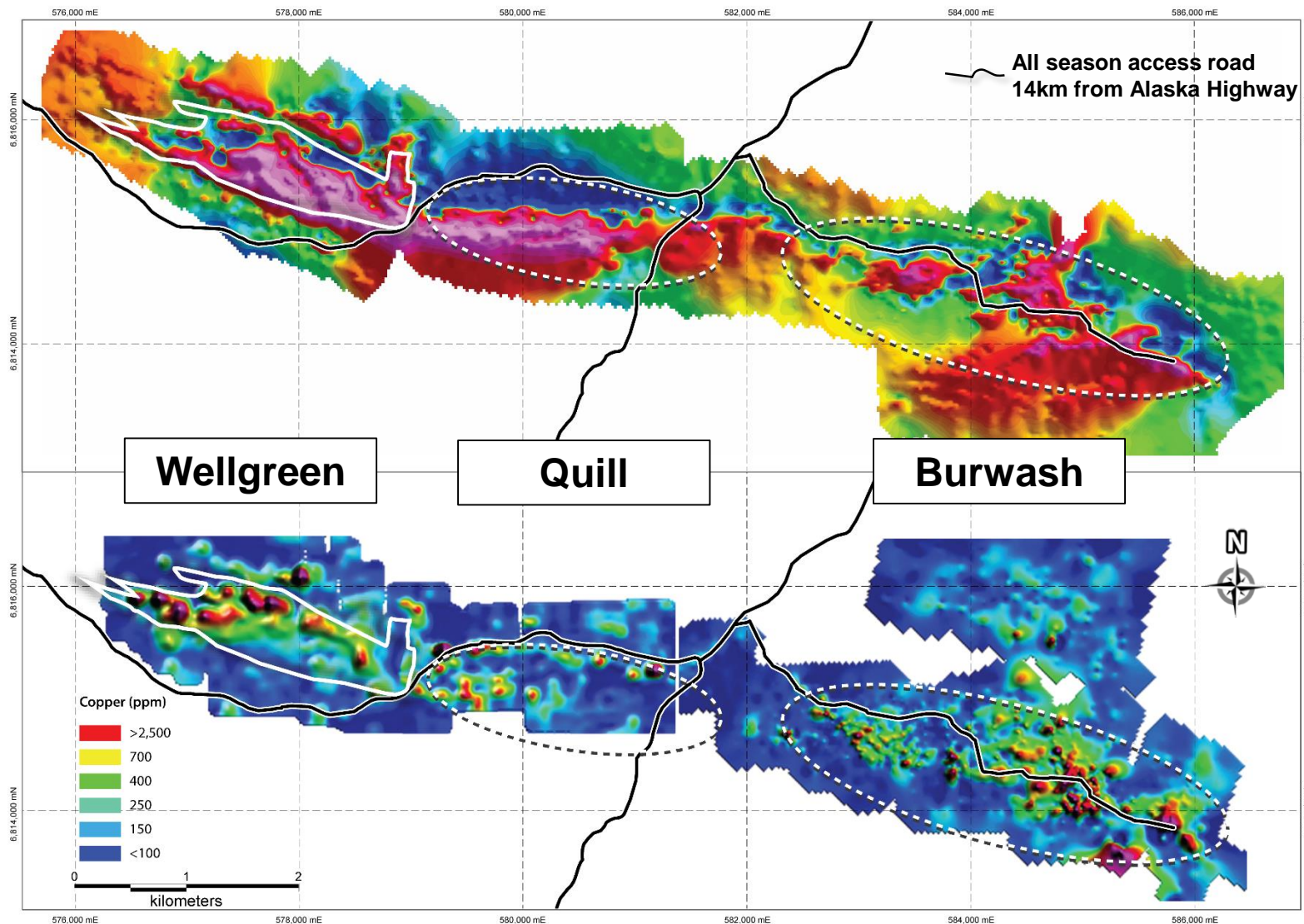
District Scale Potential 100% Controlled by Wellgreen



Wellgreen mineral resource outline and *Wellgreen production profile are based on the 2012 Wellgreen PEA. The production profile from the 2012 Wellgreen PEA reflects metals produced over the life of the mine and using a 0.2% NiEq cutoff and the following metal recoveries: 67.6% for Ni, 87.8% for Cu, 64.4% for Co, 46% for Pt, 72.9% for Pd, and 58.9% for Au. See slide 2 for details of A88-02 and BR 08-05 sources. Readers should note that the 2012 Wellgreen PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves, and there is no certainty that the 2012 Wellgreen PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study.

EXPLORATION TARGETS

Magnetic Survey & Soil Geochemistry Signatures



Source: 2012 VLF & Mag Survey

Pre-Feasibility Phase 1 – Commenced Q2 2015

- ❑ High priority in-fill drilling to convert Inferred mineral resources to M&I in PEA base case pit
- ❑ Offset drilling in PEA expansion pit to bring unclassified material into mineral resource estimate
- ❑ Investigate potential to bring exotic PGMs (rhodium, iridium, osmium & ruthenium) and silver into mineral resource estimate and include within overall project economics
- ❑ Follow-up metallurgical testing to explore opportunity for increased total recovery through secondary processing of the magnetic concentrate containing 20-30% of the total PGMs

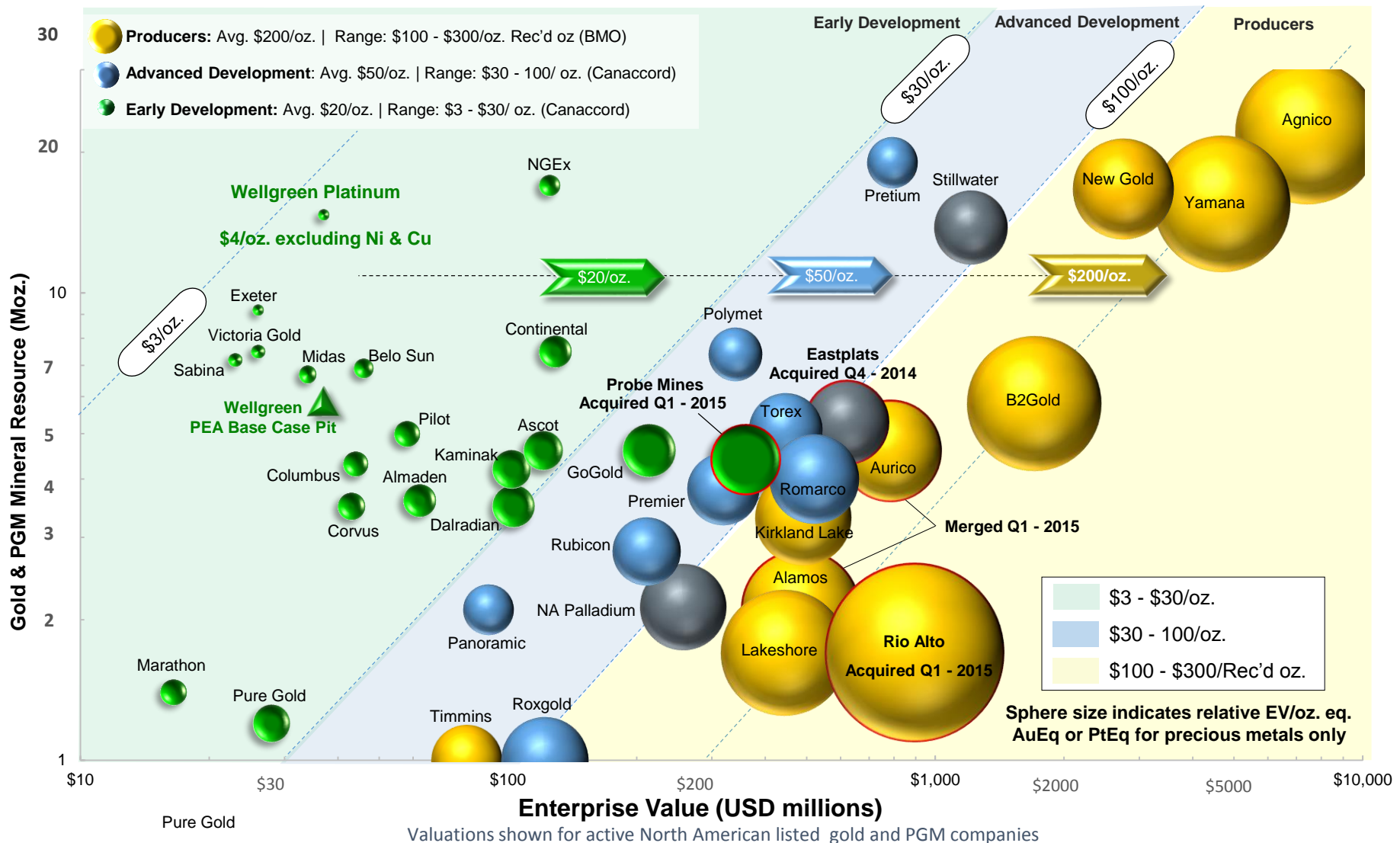
Pre-Feasibility Phase 2 – Targeted to Commence H2 2015

- ❑ Complete additional drilling within the pit models to further upgrade Inferred Resources to M&I
- ❑ Complete PFS-level metallurgical test work and optimization
- ❑ Complete advanced engineering on infrastructure, power, tailings storage, underground/open pit mining
- ❑ Conduct PFS-level geotechnical work to further optimize mine designs
- ❑ Continue baseline environmental and socio-economic assessment studies in preparation for Environmental Assessment process
- ❑ Continue engagement and collaboration process with First Nations and local communities

Feasibility Studies Targeted to Commence H2 2016

COMPANY VALUATIONS – PRECIOUS METALS

Enterprise Value / Oz Au Eq. Comparison by Development Stage



Sources: Canaccord JMR; BMO Redbook; company disclosures. Eastplats inclusive of CRM & Mareesburg (projects on care & maintenance) Producers Mineral Resource: Total Allow P&P recoverable ounces plus a subset of any resources or mineralized material which in the judgement of BMO CM will likely be added to P&P within 2 years. NGEx resource discounted based on 40% partnerships. The additional material is also calculated on a recoverable basis.

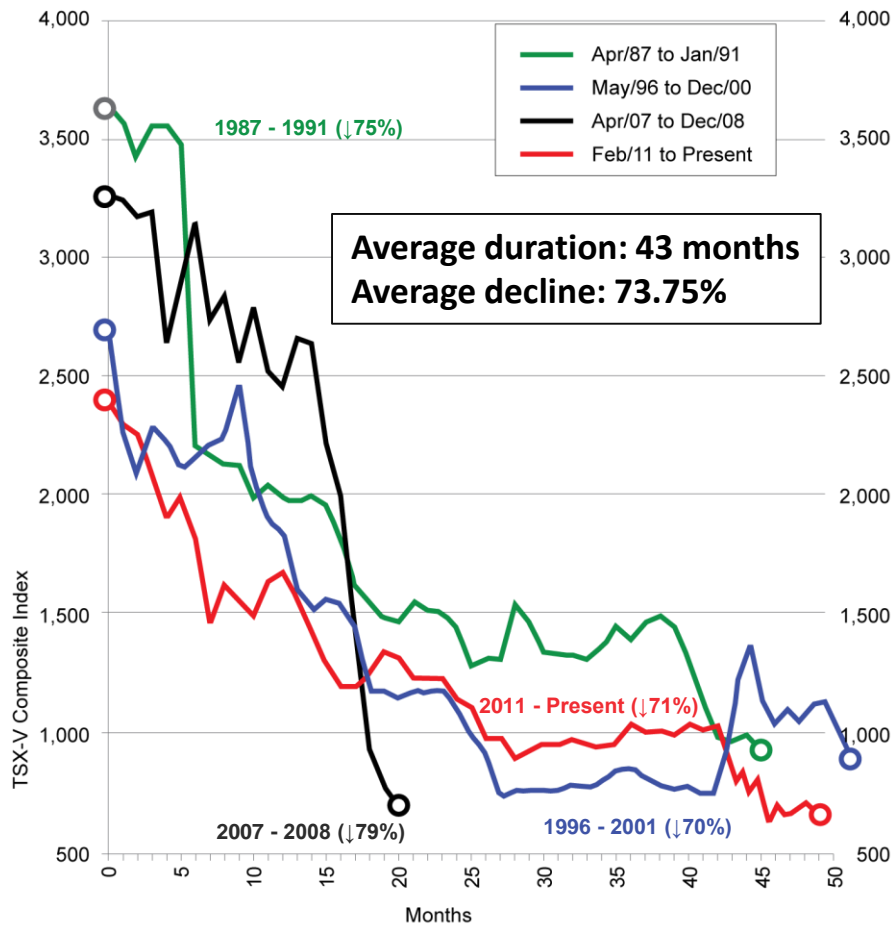
METALS MARKET CYCLES

Magnitude & duration of downturns & recoveries over past 30 years

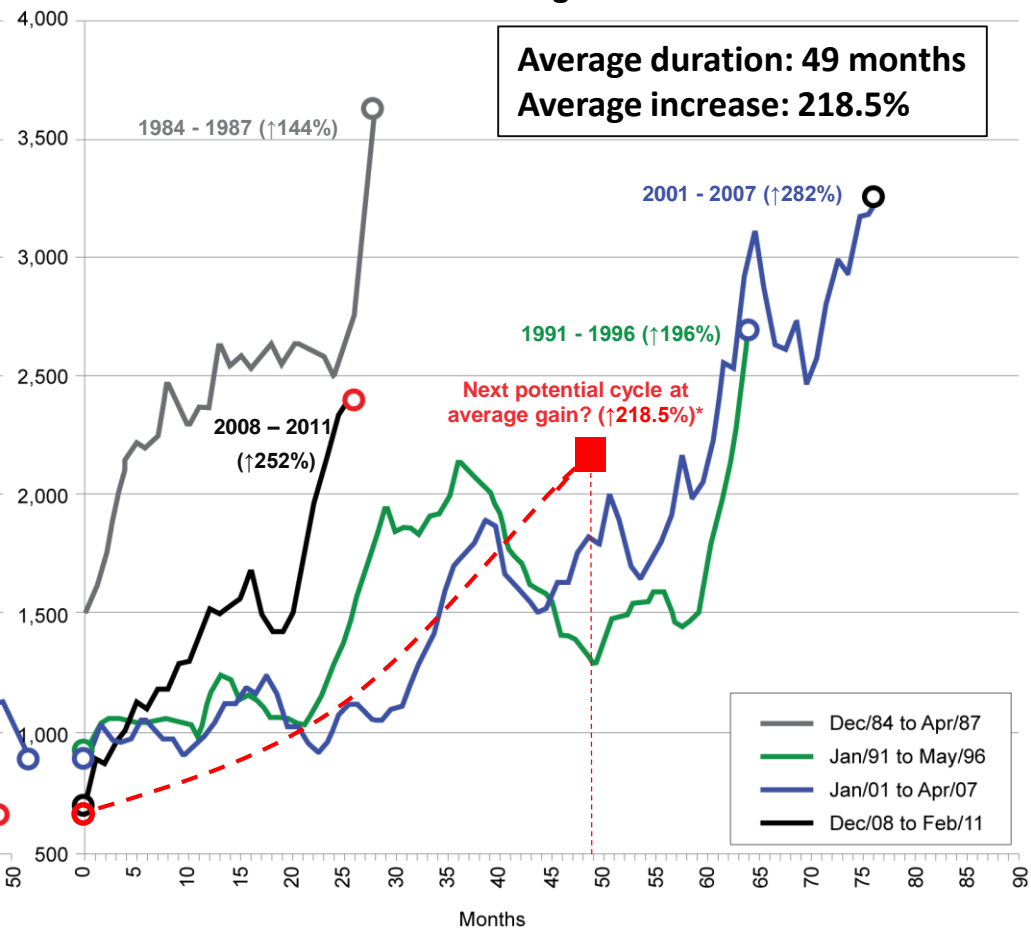


TSX Venture Composite Index

Junior Mining Bear Markets



Junior Mining Bull Markets



Source: Canaccord Genuity, TSX DataGroup

*Past performance may not be indicative of future results

SUMMARY OF CURRENT WELLGREEN PROJECT

2015 PEA and Project Highlights



Large Scale Project

- Avg. annual production: 209,000 ozs 3E and 128 Mlbs Ni + Cu in concentrate (first 16 yrs); 25,000tpd mill expanding to 50,000 tpd with 25 year base case mine life
- Total LOM production: 4.4Moz. 3E with 1.7Blbs. Ni and 1.1Blbs. Cu in concentrate
- Resource: 5.5 Moz 3E, 1.9B lbs Ni, 1B lbs Cu (M&I); 13.8 Moz 3E, 4.4B lbs Ni, 2.6B lbs Cu (Inferred)

Robust Economics

- Pre-tax NPV_{7.5%} of CAD\$2.1 billion with 32.4% IRR and Post-Tax NPV of CAD\$1.2 billion with 25.3% IRR
- Average annual operating cash flow of CAD\$338M (first 16 years); CAD\$301M/year over (LOM)
- Initial capex of CAD\$586 million (including contingency of CAD\$100 million)
- Total NSR of CAD\$15.5 billion & operating cash flow of CAD\$7.5 billion over the LOM
- Average waste to or strip ratio of 0.75 to 1 over the 25 year base case life of mine (LOM)

Excellent Infrastructure

- Alaska Highway access to two, year-round deep sea ports for transport of concentrate
- MOUs signed for LNG supply and power-generation infrastructure

Mining-Friendly Jurisdiction

- Canada ranked #1 mining jurisdiction in the world by Behre Dolbear
- Yukon ranked 9th in the world by the Fraser Institute
- Five mines have been permitted in the Yukon in past seven years
- First Nation Exploration Cooperation Agreement in place

Opportunities

- Mineralization open at depth and along trend; 3 large scale exploration targets adjacent to Wellgreen
- Potential to add up 31 years to mine life through additional open pit mining or bulk underground from existing mineral resources
- Opportunity to further improve PGM recoveries through secondary processing of flotation tails and to potentially include exotic PGMs as well as silver

*Wellgreen projections based on the results of the 2015 PEA Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", which is dated effective February 2, 2015, which is available under the Company's profile on www.sedar.com. A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability



Appendix



JULY 2014 MINERAL RESOURCE

Effective July 24, 2014



Pit Constrained Resource: 0.6 g/t Pt Eq. or 0.15% Ni Eq. cut-off

Resource Category	Tonnes (000s)	Pt Eq. (g/t)	Ni Eq. (%)	In Situ Grade						Total Contained Metals					
				3E (g/t)	Pt (g/t)	Pd (g/t)	Au (g/t)	Ni (%)	Cu (%)	Pt (M oz)	Pd (M oz)	Au (M oz)	3E (M oz)	Ni (M lb)	Cu (M lb)
Measured	92,293	1.71	0.45	0.550	0.252	0.246	0.052	0.260	0.155	0.748	0.730	0.154	1.631	528	315
Indicated	237,276	1.66	0.43	0.511	0.231	0.238	0.042	0.261	0.135	1.760	1.817	0.322	3.900	1,366	706
Total M&I	329,569	1.67	0.44	0.522	0.237	0.240	0.045	0.261	0.141	2.508	2.547	0.476	5.531	1,894	1,021
Inferred	846,389	1.57	0.41	0.507	0.234	0.226	0.047	0.237	0.139	6.375	6.137	1.275	13.787	4,431	2,595

Higher Grade Component: 1.9 g/t Pt Eq. or 0.50% Ni Eq. cut-off

Resource Category	Tonnes (000s)	Pt Eq. (g/t)	Ni Eq. (%)	In Situ Grade						Total Contained Metals					
				3E (g/t)	Pt (g/t)	Pd (g/t)	Au (g/t)	Ni (%)	Cu (%)	Pt (M oz)	Pd (M oz)	Au (M oz)	3E (M oz)	Ni (M lb)	Cu (M lb)
Measured	21,854	2.49	0.65	0.92	0.45	0.37	0.10	0.33	0.30	0.319	0.257	0.073	0.648	157	145
Indicated	50,264	2.49	0.65	0.92	0.46	0.37	0.09	0.33	0.29	0.736	0.603	0.146	1.484	370	317
Total M&I	72,117	2.49	0.65	0.92	0.46	0.37	0.09	0.33	0.29	1.054	0.860	0.219	2.133	527	462
Inferred	173,684	2.41	0.63	0.91	0.46	0.35	0.10	0.31	0.30	2.549	1.965	0.548	5.061	1,182	1,153

*Expressed in Canadian dollars

Notes:

- Resource Estimate prepared by GeoSim Services Inc. with an effective date of July 23, 2014.
- Measured Resources used 50m drill spacing. Indicated Resources used 50m drill spacing for massive sulphide/gabbro domains, and 100m drill spacing for clinopyroxenite, pyroxenite and peridotite domains.
- Nickel equivalent (Ni Eq. %) and platinum equivalent (Pt Eq. g/t) calculations reflect total gross metal content using US\$ of \$8.35/lb Ni, \$3.00/lb Cu, \$13.00/lb Co, \$1,500/oz Pt, \$750/oz Pd and \$1,250/oz Au and have not been adjusted to reflect metallurgical recoveries.
- Pit constrained grade shells were determined using the following assumptions: metal prices in Note 3 above; a 45 degree pit slope; assumed metallurgical recoveries of 70% for Ni, 90% for Cu, 64% for Co, 60% for Pt, 70% for Pd and 75% for Au; an exchange rate of CDN\$1.00=USD\$0.91; and mining costs of \$2.00 per tonne, processing costs of \$12.91 per tonne, and general & administrative charges of \$1.10 per tonne* Totals may not add due to rounding.
- Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability.

2014 Mineral Resource prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P.Geo., of GeoSim Services Inc. and John Sagman, P.Eng., PMP, Wellgreen Platinum's Senior VP & COO and a QP, with an effective date of July 23, 2014. The Company filed a technical report with respect to this mineral resource update, together with info regarding updated metallurgical testing results, in September 2014.

1952 –
1969

- High-grade occurrence discovered at Wellgreen
- Property optioned to Hudson Bay Mining & Smelting (Hud Bay) & extensive drilling completed
- Metallurgical work completed by Lakefield, HBM&S, Lurgi-Frankfurt & Sumitomo

1970 –
1973

- Hudbay builds and operates 600tpd high-grade underground mine
- Concentrate produced at on-site mill and shipped to Sumitomo in Japan

1987 –
1989

- Robert Friedland's Galactic Resources drills 16,679m drilling in 119 holes;
- Historical resource/reserve estimate & prefeasibility study completed
- Metallurgical studies conducted by SGS Lakefield, Inco Tech and CANMET

Focus shifts from high grade u/g to open-pit bulk mining potential

1996 –
2010

- Northern Platinum acquires Wellgreen & drills 8,096m in 73 holes
- Coronation Minerals enters option with Northern Platinum & drills 7,247m in 27 holes
- Prophecy Resource acquires Northern Platinum and consolidates Wellgreen claims

Wellgreen Platinum spun out of Prophecy Resource to focus on North American PGM projects

2010 –
2012

- Wellgreen Platinum undertakes exploration & infill drilling program
- Wellgreen Platinum publishes NI43-101 resource estimate (2011) and NI43-101 PEA(2012)
- Appointed new Executive Management team with track record of success in large-scale project development/operation, including specific PGM, Yukon & Sudbury District experience

2013

- Compiled all historical project data back to 1950s, systematized information and formulated reinterpretation of geological controls to mineralization
- Developed and fine-tuned new, predictive 3D geological model
- Completed \$5.9 million equity financing in June 2013
- Completed drill program targeting higher-grade lower CAPEX start-up concepts
- Intercepted 756m of continuous PGM-Ni-Cu mineralization starting from surface in new Far East Zone discovery
- Continued metallurgical optimization test work on representative samples from disseminated mineralization at Wellgreen

2014

- Commenced groundwater monitoring as part of baseline environmental data collection
- Restructured shareholder base; new Board of Directors and Chairman
- Signed MOUs with respect to LNG supply and generation infrastructure
- Integrated ~40,000m of new drill information since 2012 into updated resource model
- Released new mineral resource estimate including 5.5 Moz PGM+Au, 2.9 B lbs Ni+Cu (M&I) with 13.8 Moz PGM+Au, 7.0 B lbs Ni+Cu (Inferred)*
- Released updated metallurgical studies and recovery estimates
- Raised over \$20 million in equity financings in 2014

2015

- Graduated to senior board of the Toronto Stock Exchange in December 2014
- Completed updated preliminary economic assessment in February 2015

*see detailed breakdown on slide entitled July 2014 Mineral Resource Update



Analyst: Peter Campbell



Analyst: Heiko F. Ihle



Analyst: Matthew O'Keefe

Wellgreen Platinum Ltd.
1128 - 1090 West Georgia St.
Vancouver, BC - Canada V6E 3V7
T 604.569.3690 TF 1.888.715.7528 F 604.428.7528
www.wellgreenplatinum.com
info@wellgreenplatinum.com

Rob Bruggeman P.Eng. CFA
VP, Corporate Development
rbruggeman@wellgreenplatinum.com

Chris Ackerman
Corporate Communications Manager
cackerman@wellgreenplatinum.com



T 604.569.3690 TF 1.888.715.7528 F 604.428.7528

info@wellgreenplatinum.com

www.WELLGREENPLATINUM.com

TSX: WG | OTC-QX: WGPLF